

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



絲路投資

Asia Pacific Silk Road Investment Company Limited

亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Asia Pacific Silk Road Investment Company Limited (the “**Company**”) on a voluntary basis. Reference is made to the announcement of the Company dated 16 September 2020.

The Company was further informed by Harmony Delight Holdings Limited, the holder of the Company’s convertible notes in the principal amount of HK\$2,182,400,000, that on 5 November 2020, it has transferred to Zhong Ji 1 International Medical Group (Hong Kong) Limited convertible notes of the Company in the principal amount of HK\$1,840,000,000 (convertible to 9,200,000,000 shares of the Company at the conversion price of HK\$0.20 per conversion share) pursuant to the terms and conditions of a sale and purchase agreement of convertible notes (as amended).

By order of the Board
Asia Pacific Silk Road Investment Company Limited
Yeung Siu Keung
Executive Director

Hong Kong, 5 November 2020

As at the date of this announcement, the Directors are:

Executive Director
Mr. Yeung Siu Keung

Non-executive Director
Ms. Yu Yang

Independent non-executive Directors
Mr. Wong Man Hong
Mr. Zheng Zhen
Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.