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絲路投資

Asia Pacific Silk Road Investment Company Limited

亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
CONTINUING CONNECTED TRANSACTION**

Reference is made to the announcement of Asia Pacific Silk Road Investment Company Limited (the “**Company**”) dated 18 November 2020 in relation to the Distribution Agreement (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular (the “**Circular**”) containing details regarding, among other things, (i) details of the Distribution Agreement and the proposed annual caps; (ii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee on the Distribution Agreement and the proposed annual caps; and (iii) a letter from the Independent Board Committee containing its recommendation on the Distribution Agreement and the proposed annual caps, was expected to be despatched to the Shareholders on or before 9 December 2020.

As additional time is required to finalise certain information to be included in the Circular, the Company currently expect that the despatch date of the Circular will be delayed to a date falling on or before 29 December 2020.

By order of the Board
Asia Pacific Silk Road Investment Company Limited
Yan Li
Executive Director

Hong Kong, 9 December 2020

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li

Mr. Yeung Siu Keung

Non-executive Director

Ms. Yu Yang

Independent non-executive Directors

Mr. Wong Man Hong

Mr. Zheng Zhen

Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.