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絲路投資

Asia Pacific Silk Road Investment Company Limited

亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**PROPOSED CHANGE OF COMPANY NAME
AND PROPOSED CONSEQUENTIAL AMENDMENTS
TO THE BYE-LAWS**

The Board proposes to change the name of the Company to “Zhong Ji Longevity Science Group Limited” and to adopt the Chinese name of “中基長壽科學集團有限公司” as the secondary name of the Company, and to make consequential amendments to the Bye-laws to reflect the change of company name.

A circular containing, among other things, (i) particulars of the Change of Company Name; (ii) particulars of the Proposed Consequential Amendments to the Bye-laws; and (iii) a notice convening the special general meeting together with the related proxy form will be despatched to the Shareholders as soon as practicable.

The board (“**Board**”) of directors (“**Directors**”) of Asia Pacific Silk Road Investment Company Limited (the “**Company**”) proposes to change the name of the Company from “Asia Pacific Silk Road Investment Company Limited” to “Zhong Ji Longevity Science Group Limited” and to adopt the Chinese name of “中基長壽科學集團有限公司” as the secondary name of the Company to replace its existing Chinese name “亞太絲路投資有限公司” (the “**Change of Company Name**”).

Reasons for the Change of Company Name

The Board considers that the Change of Company Name will better reflect the future business plans and development of the Company and its subsidiaries. The Board believes that the new name can provide the Company with a more relevant and distinctive corporate identity which will benefit the Company's future business development and is in the best interests of the Company and the shareholders of the Company ("**Shareholders**") as a whole.

Proposed Consequential Amendments to the Bye-laws

The Board also proposes to seek the approval of the Shareholders at the special general meeting for the amendments to the existing bye-laws of the Company (the "**Bye-laws**") to reflect the change of the Company's name (the "**Proposed Consequential Amendments to the Bye-laws**").

Conditions for the Change of Company Name

The Change of Company Name is conditional upon the following conditions having been satisfied:

- (a) the passing of a special resolution by the Shareholders approving the Change of Company Name at a special general meeting of the Company; and
- (b) the Registrar of Companies in Bermuda granting approval for the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the Registrar of Companies in the Bermuda registers the new English name in place of the existing English name of the Company and registers the secondary name of the Company as set out in the certificate of incorporation on change of name and the certificate of secondary name to be issued by the Registrar of Companies in Bermuda respectively. The Company will then carry out all necessary filing or registration procedures with the Companies Registry in Hong Kong pursuant to Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

Effects of the Change of Company Name

The Change of Company Name will not affect any rights of the Shareholders or the Company's daily operations or its financial position. Once the Change of Company Name becomes effective, any new share certificates of the Company issued thereafter will bear the new name of the Company. However, all the existing share certificates in issue bearing the present name of the Company will, after the Change of Company Name having become effective, continue to be effective and as documents of title to the shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of

the existing share certificates of the Company for new share certificates bearing the new name of the Company. Once the Change of Company Name becomes effective, new share certificates of the Company will be issued only in the new name of the Company.

In addition, subject to the confirmation by the Stock Exchange of Hong Kong Limited (“**Stock Exchange**”), the English and Chinese stock short names of the Company for trading in the securities on the Stock Exchange will also be changed after the Change of Company Name becoming effective.

General

A circular containing, among other things, (i) particulars of the Change of Company Name; (ii) particulars of the Proposed Consequential Amendments to the Bye-laws; and (iii) a notice convening the special general meeting together with the related proxy form will be despatched to the Shareholders as soon as practicable.

Further announcement(s) will be made by the Company to inform the Shareholders of, among other things, the results of such general meeting, the effective date of the Change of Company Name and the new English and Chinese stock short names of the Company for trading of the shares of the Company on the Stock Exchange as and when appropriate.

By order of the Board
Asia Pacific Silk Road Investment Company Limited
Yan Li
Executive Director

Hong Kong, 11 December 2020

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li
Mr. Yeung Siu Keung

Non-executive Director

Ms. Yu Yang

Independent non-executive Directors

Mr. Wong Man Hong
Mr. Zheng Zhen
Mr. To Langa Samuelson

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.