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ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(formerly known as ASIA PACIFIC SILK ROAD INVESTMENT COMPANY LIMITED 亞太絲路投資有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**EXTENSION OF THE EXPIRY DATE OF THE
MEMORANDUM OF UNDERSTANDING
RELATING TO THE POSSIBLE ACQUISITION**

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 February 2021 (the “**Announcement**”) in relation to, among other things, the entering into of the MOU to acquire 100% of the total shareholding interest of Asian Integrated Cell Laboratory Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the MOU will expire on 24 April 2021 or upon the execution of the Final Agreement, whichever is earlier unless extended by agreement of the Purchaser and the Vendor in writing. As additional time is required to conduct due diligence and assessment on the Vendor, as such, after trading hours of the Stock Exchange on 12 April 2021, the Purchaser and the Vendor have entered into a supplemental memorandum of understanding (the “**Supplemental MOU**”) to extend the

expiry date of the MOU to 23 July 2021 or upon the execution of the Final Agreement, whichever is earlier unless extended by agreement of the Purchaser and the Vendor in writing.

Save for the aforementioned, all other terms of the MOU remain unchanged and all the respective obligations, covenants and/or undertakings of the parties under the MOU shall remain in full force and effect.

The MOU (as amended by the Supplemental MOU) may or may not lead to the entering into of the Final Agreement and the Possible Acquisition may or may not be consummated. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. The Possible Acquisition, if materialise, may constitute a notifiable transaction and connected transaction for the Company under Chapter 14 and Chapter 14A of the Listing Rules. Should the Purchaser enter into the Final Agreement or decide to terminate the MOU (as amended by the Supplemental MOU) or there be any material development on the Possible Acquisition, the Company will inform the Shareholders and investors by way of announcement(s) in accordance with the Listing Rules as and when appropriate.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 12 April 2021

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yeung Siu Keung
Ms. Cao Xie Qiong

Independent non-executive Directors

Ms. Ho Man Wai
Ms. Wang Weixia
Mr. Mak Ping Leung (alias: Mr. Mak Wah Cheung)
Mr. To Langa Samuelson

Non-executive Directors

Ms. Yu Yang
Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.