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ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(formerly known as ASIA PACIFIC SILK ROAD INVESTMENT COMPANY LIMITED 亞太絲路投資有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

EXTENSION OF COMPLETION DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Zhong Ji Longevity Science Group Limited (the “**Company**”) dated 10 May 2021 (the “**Announcement**”) in relation to, among other things, the Placing. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcement.

Under the Placing Agreement, the Placing Completion is conditional upon the satisfaction of the conditions precedent set out in the Placing Agreement (the “**Conditions Precedent**”) by not later than 14 days (or such later date as may be agreed between the Placing Agent and the Company in writing) after the date of the Placing Agreement, i.e. on or before 24 May 2021, and the Placing Completion shall take place within four (4) Business Days after the day on which the Conditions Precedent have been fulfilled (or another time or date as the Company and the Placing Agent shall agree in writing) (the “**Completion Date**”).

Given that additional time is required for the fulfilment of the Conditions Precedent, the Company and the Placing Agent, after arm's length negotiation, have agreed in writing to extend the Completion Date to within four (4) Business Days after 7 June 2021 (i.e. 11 June 2021). Save for the aforementioned, all other terms and conditions of the Placing Agreement remain unchanged and in full force and effect.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 24 May 2021

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)

Mr. Wang Hongxin (*Chief Executive Officer*)

Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Tam Ho Leung Simon

Ms. Wang Weixia

Mr. Chai Nan

Non-executive Director

Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.