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ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(formerly known as ASIA PACIFIC SILK ROAD INVESTMENT COMPANY LIMITED 亞太絲路投資有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**(1) TERMINATION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE; AND
(2) FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of Zhong Ji Longevity Science Group Limited (the “**Company**”) dated 10 May 2021, 24 May 2021, 31 May 2021 and 1 June 2021 in relation to the Placing and the Subscription (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

TERMINATION OF THE PLACING

As the procured Placee is unable to complete the settlement procedures under the Placing, on 11 June 2021 (after trading hours), the Company and the Placing Agent (together, the “**Parties**”) entered into a termination agreement and mutually agreed to terminate the Placing Agreement, the supplemental placing agreement dated 24 May 2021 and the supplemental placing agreement dated 31 May 2021 (together, the “**Agreements**”) with immediate effect. As a result, all rights and obligations of the Parties under the Agreements have ceased to have effect from 11 June 2021.

The Directors believe that the termination of the Agreements and the Placing contemplated thereunder has no material adverse impact on the financial position and operations of the Company. The Company may consider engaging in further fund raising activities taking into account the future development of the Group and the market conditions. The Company will keep the market informed by way of announcement in compliance with the requirements of the Listing Rules as and when appropriate.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the announcement of the Company dated 1 June 2021, the Circular was expected to be despatched to the Shareholders on or before 11 June 2021. However, as additional time is required to finalise certain information to be included in the Circular, the Company currently expects that the despatch date of the Circular will be delayed to a date falling on or before 22 June 2021.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 11 June 2021

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Wang Hongxin (*Chief Executive Officer*)
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Tam Ho Leung Simon
Ms. Wang Weixia
Mr. Chai Nan

Non-executive Director

Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.