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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

PROFIT WARNING

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”), together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 (the “**Period**”), the Group is expected to record a net loss of approximately HK\$15 million for the Period as compared to the net profit of approximately HK\$16 million for the six months ended 30 June 2020. The Board considers that such expected consolidated net loss for the Period is mainly attributable to slow down of economy resulting from the impact of the COVID-19 where the Group has implemented a rather prudent and cautious approach towards the money lending business, financial and investment advisory business and property investment business in view of the sluggish economy.

Nevertheless, the Group’s new longevity science business has demonstrated a positive growth and this has served as a cushion to alleviate the overall decrease in the net profit. With the ever increase in the health awareness in the Chinese population, the Group will

allocate more resources in ramping up the longevity science in the near future. Given its positive outlook, the longevity science business will be one of our core stream of income and net profit in middle to long term perspective.

The information contained in this announcement is only based on preliminary assessment of the unaudited consolidated management accounts of the Group for the Period and the information currently available to the Company, and is not based on any information or figures that have been audited or reviewed by an auditor. It should be noted that the Company is still in the process of finalising its interim results for the Period and the said results may be subject to further amendments. The announcement of the interim results of the Group for the Period will be published on 30 August 2021.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 23 August 2021

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Wang Hongxin (*Chief Executive Officer*)
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Tam Ho Leung Simon
Ms. Wang Weixia
Mr. Chai Nan

Non-executive Directors

Dr. He Yiwu
Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.