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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY THE CHAIRMAN**

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was notified by Mr. Yan Li (“**Mr. Yan**”), the chairman of the Board (the “**Chairman**”) and an executive director, that on 29 October 2021, Mr. Yan acquired 511,705,175 ordinary shares of the Company (the “**Share(s)**”) from Ms. Jia Rutong, a substantial shareholder of the Company, at a total consideration of approximately HK\$255,852,588, representing HK\$0.50 per Share (the “**Acquisition**”).

Immediately following the Acquisition, Mr. Yan will hold 695,735,175 Shares, representing approximately 17.98% of the total issued share capital of the Company as at the date of this announcement. He will also hold, through Zhong Ji 1 International Medical Group (Hong Kong) Limited, convertible notes issued by the Company with a principal amount of HK\$1,840,000,000, the conversion rights of which, if exercised in full at a conversion price of HK\$0.2, are convertible into 9,200,000,000 Shares of the Company.

As advised by Mr. Yan, he has absolute faith in the future prospects and long-term development of the Company and may consider the possibility of further increasing his shareholding in the Company as and when appropriate, subject to applicable laws and regulations.

Shareholders and potential investors of the Company are advised to pay attention to investment risks and exercise caution when they deal or contemplate dealing in securities of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 29 October 2021

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Wang Hongxin (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Tam Ho Leung Simon
Ms. Wang Weixia
Mr. Chai Nan

Non-executive Directors

Dr. He Yiwu
Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.