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**ZJ**

**中基長壽科學**

ZHONG JI LONGEVITY SCIENCE

**Zhong Ji Longevity Science Group Limited**

**中基長壽科學集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 767)**

**VOLUNTARY ANNOUNCEMENT**

**FURTHER INCREASE IN SHAREHOLDING BY THE CHAIRMAN**

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”) on a voluntary basis.

References is made to the voluntary announcement of the Company dated 29 October 2021 (the “**Announcement**”) in relation to, among other things, the increase in shareholding by the Chairman. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The board of directors of the Company was notified by Mr. Yan Li, the Chairman and an executive Director, that on 5 November 2021, Mr. Yan further acquired 150,000,000 ordinary shares of the Company from Ms. Jia Rutong, a shareholder of the Company, at a total consideration of approximately HK\$72,000,000, representing HK\$0.48 per Share (the “**Further Acquisition**”).

Immediately following the Further Acquisition, Mr. Yan will hold 845,735,175 Shares, representing approximately 21.85% of the total issued share capital of the Company as at the date of this announcement. He will also hold, through Zhong Ji 1 International Medical Group (Hong Kong) Limited, convertible notes issued by the Company with a principal amount of HK\$1,840,000,000, the conversion rights of which, if exercised in full at a conversion price of HK\$0.2, are convertible into 9,200,000,000 Shares of the Company.

**Shareholders and potential investors of the Company are advised to pay attention to investment risks and exercise caution when they deal or contemplate dealing in securities of the Company.**

By order of the Board  
**Zhong Ji Longevity Science Group Limited**  
**Yan Li**  
*Chairman*

Hong Kong, 8 November 2021

As at the date of this announcement, the Directors are:

*Executive Directors*

Mr. Yan Li (*Chairman*)  
Mr. Wang Hongxin (*Chief Executive Officer*)  
Mr. Li Xiaoshuang  
Ms. Cao Xie Qiong

*Independent non-executive Directors*

Mr. Tam Ho Leung Simon  
Ms. Wang Weixia  
Mr. Chai Nan

*Non-executive Directors*

Dr. He Yiwu  
Ms. Choi Ngai Wah

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*