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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**VOLUNTARY ANNOUNCEMENT
MEMORANDUM OF UNDERSTANDING**

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

THE MEMORANDUM

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that on 20 January 2022, the Company entered into a memorandum of understanding (the “**Memorandum**”) with Hong Kong Credit Finance Limited (“**Hong Kong Credit**”), pursuant to which the Company intends to acquire the entire issued share capital of Hong Kong Credit (the “**Possible Acquisition**”).

It is contemplated that the Possible Acquisition includes Hong Kong Credit’s tangible and intangible assets, existing customers and loan contracts and the consideration shall be determined with reference to the net asset value of Hong Kong Credit. Both parties will continue to negotiate on the Possible Acquisition with a view to entering into a formal transaction agreement as soon as possible.

INFORMATION OF HONG KONG CREDIT

To the best of the Directors’ knowledge, information and belief, Hong Kong Credit and its beneficial owners are third parties independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Hong Kong Credit has been

operating in Hong Kong for many years and accumulated substantial experience in the money lending business. It operates a lending platform in compliance with laws and regulations in Hong Kong. It has in place a developed online lending system and risk management system, and possesses an experienced professional team.

REASONS AND BENEFITS OF THE POSSIBLE ACQUISITION

The Company is an investment holding company and is principally engaged in money lending, financial and investment advisory, longevity science business and securities, property and investments through its subsidiaries. The Board considers that the Possible Acquisition would strengthen the Company's existing money lending business and will bring stable and sustainable revenue growth to the Group in the long run.

The Possible Acquisition being contemplated under the Memorandum is not legally binding. If a formal legally binding agreement is entered into and the Possible Acquisition materialises, the Company shall make further announcement in compliance with the Listing Rules where applicable.

As the Possible Acquisition may or may not materialise, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 20 January 2022

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Li Jiuhua (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Tam Ho Leung Simon
Ms. Wang Weixia
Mr. Chai Nan

Non-executive Directors

Dr. He Yiwu
Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.