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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**TERMINATION OF THE
MEMORANDUM OF UNDERSTANDING
RELATING TO THE POSSIBLE ACQUISITION**

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 23 February 2021, 12 April 2021, 23 July 2021 and 22 October 2021 (collectively, the “**Announcements**”) in relation to, among other things, the entering into of the MOU regarding the Possible Acquisition of 100% of the total shareholding interest of Asian Integrated Cell Laboratory Limited and extension of the expiry date of the MOU, respectively. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, the MOU will expire on 23 January 2022 or upon the execution of the Final Agreement, whichever is earlier unless extended by agreement of the Purchaser and the Vendor in writing. On 21 January 2022 (after trading hours), the Purchaser and the Vendor entered into an agreement to terminate the MOU with immediate effect. Accordingly, both parties have relieved all their rights and obligations under the MOU with effect from 21 January 2022.

The Directors believe that the termination of the MOU has no material adverse impact on the financial position and operations of the Group. The Company may consider other investment opportunities taking into account the future development of the Group and the market conditions. The Company will keep the market updated by way of announcement in compliance with the requirements of the Listing Rules as and when appropriate.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 21 January 2022

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Li Jiuhua (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Tam Ho Leung Simon
Ms. Wang Weixia
Mr. Chai Nan

Non-executive Directors

Dr. He Yiwu
Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.