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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

INSIDE INFORMATION

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company becomes aware that the Group has lost contact with three managerial staff (the “**Relevant Staff**”) of certain subsidiaries in the People’s Republic of China (the “**PRC**”) since 20 January 2022, and the Group has been unable to directly contact or get in touch with them since then. The Relevant Staff with whom the Group has lost contact are:

- Mr. Li Xiaoang* (李曉昂先生, “**Mr. Li**”): the vice president of Tian Xing Ji Yuan (Beijing) Financial Consultancy Limited (“**TXJY**”), a subsidiary of the Group;
- Mr. Luo Chuan* (羅川先生, “**Mr. Luo**”): the deputy financial controller of TXJY; and

- Mr. Zhang Yi* (張毅先生, “**Mr. Zhang**”): the general manager of Beijing Huiju Rongtong Financial Advisory Co., Ltd.* (北京匯聚融通財務顧問有限公司) (“**Beijing Huiju**”, a subsidiary of the Group), who is also in charge of Beijing Huiju Yitong Financial Consulting Co., Ltd.* (北京匯聚壹通財務諮詢有限公司), Beijing Huiju Wealth Management Consulting Co., Ltd.* (北京匯聚財富管理諮詢有限公司) and Shanghai Yugong Financial Consulting Co., Ltd.* (上海鈺功財務諮詢有限公司) (collectively the “**Consulting Companies**”).

TXJY, Beijing Huiju and the Consulting Companies (together, the “**Subsidiaries**”) are the Group’s principal subsidiaries engaging in money lending, securities and other investments, financial and investment advisory and property investment businesses in the PRC. Mr. Li, Mr. Luo and Mr. Zhang are not legal representatives of the Subsidiaries.

According to the information provided by the employees of the Subsidiaries in the PRC, the Relevant Staff are currently assisting the relevant authority(ies) of the PRC in an investigation of relevant suspected cases (the “**Investigation**”), and the Subsidiaries’ books and records have been withheld by the relevant PRC authority(ies). So far as the Board is aware, the Group has not been notified by any PRC authority that the Group is one of the subjects of their investigation. The Company is attempting to contact the Relevant Staff and gather further information about the Investigation and the status of the Relevant Staff. As at the date of this announcement, the Company does not have any detailed information on the subject matter of the Investigation.

Based on the unaudited financial statements of the Group for the six months ended 30 June 2021, the revenue from the businesses of the Subsidiaries accounted for approximately 55% of the total revenue of the Group during the six months ended 30 June 2021, and the total assets of the Subsidiaries accounted for approximately 70% of the Group’s consolidated total assets as at 30 June 2021.

The Board believes that losing contact with the Relevant Staff would cause disruption to the ordinary business operations of the Group’s money lending, securities and other investments, financial and investment advisory and property investment businesses in the PRC, and adversely affect the results of these business segments. In addition, as the relevant books and records of the Subsidiaries have been withheld by the relevant PRC authority(ies), the audit works on the Subsidiaries have also been delayed. The Company is now making effort to retrieve the relevant books and records from the relevant PRC authority(ies) through its legal adviser in the PRC, and are in close contact with the Group’s auditors to continuously assess the progress of the audit on the Group’s consolidated financial statements for the year ended 31 December 2021.

Except for those mentioned in this announcement, the other business operations of the Group are currently in normal condition.

The Company will make further announcements to update the shareholders of the Company and the public about the above matters in due course.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 23 February 2022

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Li Jiuhua (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Tam Ho Leung Simon
Ms. Wang Weixia
Mr. Chai Nan

Non-executive Directors

Dr. He Yiwu
Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text

* *For illustration purposes only*