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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

CHANGE OF AUDITORS

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.51 (4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

RESIGNATION OF AUDITORS

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that McMillan Woods (Hong Kong) CPA Limited (“**McMillan Woods**”) has resigned as auditors of the Company with effect from 8 April 2022 (the “**Resignation**”).

McMillan Woods would like to tender the resignation as auditors of the Company on the grounds that, in terms of asset size and income scale, the Company’s operating subsidiaries in Beijing constitute a material part of the Group’s consolidated financial position and operating results. However, due to the recent outbreak and control measures as implemented in Beijing on combating COVID-19, McMillan Woods encountered unexpected delay in the execution of those audit procedures in terms of timing and human resources both internally and externally in order to proceed to the completion of audit procedures as planned.

McMillan Woods learnt that although such audit procedures have been commenced, the completion progress were below their expectation and therefore they do not expect the audit procedures could be completed as planned, particularly due to the difficulties in

completing the audit procedures for the Company's operating subsidiaries in Beijing as their asset size and revenue scale forms a material part of the Group's final financial position and result of operation.

In this connection, McMillan Woods tendered their resignation as the auditors of the Company as their planned audit approach were unable to fulfil the audit plan for the purposes of the timeline requirement as set forth by the Company.

As McMillan Woods has not yet completed the necessary audit procedures as aforesaid, they have no opinion on the Group's consolidated financial statement for the year ended 31 December 2021.

McMillan Woods has confirmed in their letter of resignation that save for the above-mentioned, there are no other matters that need to be brought to the attention of the shareholders and creditors of the Company in connection with their resignation as auditors of the Company. The Board and the audit committee of the Company (the "**Audit Committee**") have also confirmed that save for the above-mentioned, there are no other matters in respect of the Resignation that need to be brought to the attention of the shareholders and creditors of the Company.

APPOINTMENT OF NEW AUDITORS

The Board further announces that the Board, with the recommendation of the Audit Committee, has resolved to appoint KTC Partners CPA Limited ("**KTC**") as the new auditors of the Company with effect from 12 April 2022 to fill the casual vacancy following the Resignation and to hold office until the conclusion of the next annual general meeting of the Company.

The Board would like to express its gratitude to McMillan Woods for the professional services rendered to the Group and express its warm welcome to KTC on their appointment as the auditors of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 13 April 2022

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yan Yifan (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Lee See Barry
Mr. Wang Ning
Prof. Huang Cibo

Non-executive Directors

Dr. He Yiwu
Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.