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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**(I) FURTHER DELAY IN PUBLICATION
OF THE 2021 ANNUAL RESULTS;
(II) DELAY IN DESPATCH OF 2021 ANNUAL REPORT;
AND
(III) POSTPONEMENT OF BOARD MEETING**

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

References are made to (i) the announcement of the Company dated 10 March 2022 in relation to the appointment of McMillan Woods (Hong Kong) CPA Limited (“**McMillan Woods**”) as auditors of the Company; (ii) the announcement of the Company dated 30 March 2022 (the “**Delay Announcement**”) in relation to, among others, the delay in publication of the audited annual results of the Company for the year ended 31 December 2021 (the “**2021 Annual Results**”); (iii) the announcement of the Company dated 31 March 2022 in relation to the unaudited annual results of the Company for the year ended 31 December 2021; (iv) the announcement of the Company dated 13 April 2022 in relation to change of auditors from McMillan Woods to KTC Partners CPA Limited (“**KTC**”) (“**Change of Auditors Announcement**”); and (v) the announcement of the Company dated 19 April 2022 in relation to the date of meeting of the board of directors (the “**Board**”) of the Company.

FURTHER DELAY IN PUBLICATION OF THE 2021 ANNUAL RESULTS

As disclosed in the Delay Announcement, it was expected that the audited 2021 Annual Results and the 2021 annual report of the Company will be published on or before 30 April 2022. However, given (i) the Company's operating subsidiaries in Beijing and Shanghai constitute a material part of the Group's consolidated financial position and operating results in terms of asset size and income scale; and (ii) the recent outbreak and control measures as implemented in Beijing and Shanghai on combating COVID-19 caused difficulties in completing the audit procedures for the Company's operating subsidiaries in Beijing and Shanghai, the audit procedures were further delayed. McMillan Woods tendered their resignation as their planned audit approach were unable to fulfil the audit plan for the purposes of the timeline requirement as set forth by the Company. As such, KTC was appointed as the new auditors of the Company with effect from 12 April 2022, details of which are set out in the Change of Auditors Announcement.

Since mid-April, the COVID-19 outbreak worsened in Beijing and Shanghai (the "**Latest Outbreak**"). According to a press conference by the local government on the 23 April 2022, the virus spread undetected for a week in Beijing. Confirmed cases in Shanghai increased significantly in April. Measures have been taken to address the Latest Outbreak including mass-testing and lockdown in some areas (the "**Measures**").

The auditing process (the "**Audit Process**") for the 2021 Annual Results have been adversely affected by the Latest Outbreak and the Measures in Beijing and Shanghai. As at the date of this announcement, certain valuation reports and audit confirmations (including confirmations from banks, customers and suppliers etc), which are considered to be necessary for the course of the audit, are yet to be received.

As KTC has not yet completed the necessary audit procedures as aforesaid, they are not in a position to express their opinion on the Group's consolidated financial statement for the year ended 31 December 2021 as at the date of this announcement.

In view of the current progress of the Audit Process and the latest Measures, the Audit Process is expected to complete on or around 27 May 2022 based on KTC's preliminary assessment. As such, it is expected that the audited 2021 Annual Results will be published on 27 May 2022.

DELAY IN DESPATCH OF THE 2021 ANNUAL REPORT

Given that time is required for the Company to finalise the annual report for the year ended 31 December 2021 (the "**2021 Annual Report**") upon the completion of the Audit Process, it is anticipated that the Company will not be able to despatch the 2021 Annual Report on or before 30 April 2022 in accordance with Rule 13.46(2)(a) of the Listing Rules.

It is currently expected that the Company will despatch the 2021 Annual Report to shareholders on or before 30 May 2022. Further announcement(s) will be made by the Company as and when necessary.

POSTPONEMENT OF BOARD MEETING

Due to the delay in publication of the audited 2021 Annual Results, the Board meeting originally scheduled to take place on 29 April 2022 for the purpose of, among others, approving the 2021 Annual Results, will be postponed to 27 May 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 29 April 2022

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yan Yifan (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Lee See Barry
Mr. Wang Ning
Prof. Huang Cibo

Non-executive Directors

Dr. He Yiwu
Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.