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中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

DISPOSAL OF SHARES BY A CONTROLLING SHAREHOLDER

This announcement is made by Zhong Ji Longevity Science Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was notified by Mr. Yan Li (“**Mr. Yan**”), the chairman of the Board (the “**Chairman**”) and an executive director, a controlling shareholder (as defined under the Listing Rules) of the Company, that on 22 June 2022 and 23 June 2022, Mr. Yan had disposed in the aggregate of 346,880,000 shares of the Company (the “**Sale Shares**”) on open market (the “**Disposal**”), representing approximately 8.96% of the total issued share capital of the Company as at the date of this announcement, at the average consideration of approximately HK\$0.052 per Sale Share, through on-market transactions on the trading platform of the Stock Exchange. Mr. Yan has further informed the Company that, to its best knowledge, the purchaser(s) of the Sale Shares are third parties independent of and not connected with the Company and its connected persons (as defined in the Listing Rules).

Immediately after the Disposal, the number of shares in the Company (“**Shares**”) held by Mr. Yan decreased from 845,735,175 Shares (representing approximately 21.85% of the Company’s total issued share capital) to 498,855,175 Shares (representing approximately 12.89% of the Company’s total issued share capital). Mr. Yan will also hold, through Zhong Ji 1 International Medical Group (Hong Kong) Limited, convertible notes issued by the Company with a principal amount of HK\$1,840,000,000, the conversion rights of which, if exercised in full at a conversion price of HK\$0.2, are convertible into 9,200,000,000 Shares of the Company.

The Board does not expect the Disposal has any impact on the business operations and the composition of the management of the Company and its subsidiaries.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 24 June 2022

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yan Yifan (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent non-executive Directors

Mr. Lee See Barry
Mr. Wang Ning
Prof. Huang Cibo

Non-executive Directors

Dr. He Yiwu
Ms. Choi Ngai Wah

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.