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ZJ

中基長壽科學

ZHONG JI LONGEVITY SCIENCE

Zhong Ji Longevity Science Group Limited

中基長壽科學集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**DELAY IN DESPATCH OF CIRCULAR AND
REVISED EXPECTED TIMETABLE IN RELATION TO
PROPOSED SHARE CONSOLIDATION**

Reference is made to the announcement of Zhong Ji Longevity Science Group Limited (the “**Company**”) dated 27 March 2023, 5 May 2023, 8 May 2023 and 12 May 2023 (the “**Announcement**”) in relation to the Share Consolidation. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular containing, among other things, (i) details of the Share Consolidation; and (ii) the notice of the Special General Meeting (the “**Circular**”) will be despatched to the Shareholders in due course.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 14 July 2023.

REVISED EXPECTED TIMETABLE FOR THE SHARE CONSOLIDATION

In view of the delay in despatch of the Circular, the expected timetable for the proposed Share Consolidation is expected to be revised as below. The revised expected timetable is subject to the Assumptions being correct and the results of the SGM and is therefore for indicative purpose only. Any change to the revised expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

2023

Despatch date of circular with notice of the SGM	Friday, 14 July
Latest time for lodging transfer of Shares in order to qualify for attendance and voting at the SGM	4:30 pm on Tuesday, 25 July
Closure of register of members of the Company to determine the qualification for attendance and voting at the SGM.	Wednesday, 26 July to Monday, 31 July (both dates inclusive)
Latest time for lodging proxy forms for the SGM	9:30 am on Saturday, 29 July
Record date for determining entitlements for the attendance and voting at the SGM	Monday, 31 July
Date and time of the SGM	9:30 am on Monday, 31 July
Publication of announcement of voting results of the SGM	Monday, 31 July
Effective date for the Share Consolidation.	Wednesday, 2 August
First day for free exchange of the existing share certificates for new share certificates for the Consolidated Shares.	Wednesday, 2 August
Dealings in the Consolidated Shares commence	9:00 am on Wednesday, 2 August

Original counter for trading in the Existing Shares in board lots of 10,000 Existing Shares (in the form of the existing share certificates) temporarily closes9:00 am on Wednesday, 2 August

Temporary counter for trading in the Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of the existing share certificates) opens9:00 am on Wednesday, 2 August

Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of the new share certificates for the Consolidation Shares) re-opens9:00 am on Wednesday, 16 August

Parallel trading in the Consolidated Shares (in the form of the new share certificates for the Consolidation Shares and the existing share certificates) commences9:00 am on Wednesday, 16 August

Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares.9:00 am on Wednesday, 16 August

Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares.4:00 pm on Tuesday, 5 September

Temporary counter for trading in the Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of the existing share certificates) closes4:10 pm on Tuesday, 5 September

Parallel trading in the Consolidated Shares (in the form of the new share certificates for the Consolidation Shares and the existing share certificates) ends4:10 pm on Tuesday, 5 September

Last date for free exchange of existing share
certificates for new share certificates for the
Consolidation Shares Thursday, 7 September

By Order of the Board
Zhong Ji Longevity Science Group Limited
Yan Li
Chairman

Hong Kong, 26 June 2023

As at the date of this announcement, the Directors are:

Executive Directors

Mr. Yan Li (*Chairman*)
Mr. Yan Yifan (*Chief Executive Officer*)
Mr. Li Xiaoshuang
Ms. Cao Xie Qiong

Independent Non-executive Directors

Mr. Lee See Barry
Mr. Wang Ning
Prof. Huang Cibo

Non-executive Directors

Dr. He Yiwu
Mr. Lyu Changshang

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.