

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PACIFIC PLYWOOD HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 767)

SUPPLEMENTARY NOTICE OF ANNUAL GENERAL MEETING

SUPPLEMENTARY NOTICE IS HEREBY GIVEN that the Annual General Meeting of members of Pacific Plywood Holdings Limited (the “Company”) will be held at Kennedy Room, Level 7, Conrad Hong Kong Hotel, Pacific Place, 88 Queensway, Hong Kong on Friday, 18 June 2010 at 10:00 a.m. for the following purposes:-

ORDINARY RESOLUTION

1. To re-elect the retiring Directors (note (1)).
2. To appoint auditor (note (2)).

By order of the Board
Pacific Plywood Holdings Limited
Budiono Widodo
Chairman

Hong Kong, 25 May 2010

Notes:

- (1) With respect to resolution 2 of the notice of the Annual General Meeting of the Company dated 27 April 2010 (“the Notice”), Mr. Yu Chien Te will retire from office by rotation and Ms. Jia Hui, Mr. Huang Chuan Fu, Mr. Chan Kin Sang, Mr. Wong Chun Hung, Mr. Jiang Yi Ren and Mr. Liang Jian Hua will retire from office, pursuant to the Bye-laws of the Company and being eligible, offer themselves for re-election at the above meeting.
- (2) With respect to resolution 3 of the Notice, it is proposed to appoint SHINEWING as the auditor of the Company following the retirement of PricewaterhouseCoopers.
- (3) Please refer to the Notice for details in respect of the other resolutions to be considered at the Annual General meeting.
- (4) As at the date of this supplementary notice, the board of directors of the Company comprises Dr. Budiono Widodo (Chairman), Mr. Sardjono Widodo (Managing Director), Mr. Liao Yun Kuang (President), Mr. Yu Chien Te (Executive Director), Ms. Jia Hui (Executive Director), Mr. Huang Chuan Fu (Executive Director), Mr. Jiang Yi Ren (Executive Director), Mr. Liang Jian Hua (Executive Director), Mr. Marzuki Usman (Independent Non-executive Director), Mr. Chan Kin Sang (Independent Non-executive Director) and Mr. Wong Chun Hung (Independent Non-executive Director).