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PACIFIC PLYWOOD HOLDINGS LIMITED

太平洋實業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 767)

VOLUNTARY ANNOUNCEMENT

The board of directors (the “**Board**”) of Pacific Plywood Holdings Limited (the “**Company**”) noted from the enforcement news of the Securities and Futures Commission that Mr. Ng Kwok Wing, a licensed representative of Phillip Securities (Hong Kong) Limited and Phillip Commodities (HK) Limited, had pleaded guilty to and was convicted of four counts of illegal short selling in the shares of the Company (the “**Incident**”).

The Board would like to draw the attention of the shareholders and potential investors of the Company to the fact that (i) the Board did not have any prior knowledge about the Incident; and (ii) Mr. Ng Kwok Wing does not have any relationships with any directors, senior management or substantial or controlling shareholders of the Company.

By order of the Board
Pacific Plywood Holdings Limited
Huang Chuan Fu
Executive Director and Deputy Chairman

Hong Kong, 26 October 2012

As at the date of this announcement, the directors of the Company are:

Executive directors

Mr. Ng Kwok Fai (*Chairman*)
Mr. Huang Chuan Fu (*Deputy Chairman*)
Mr. Liang Jian Hua
Ms. Jia Hui
Mr. Jiang Yi Ren

Independent non-executive directors

Mr. Cheng Po Yuen
Mr. Wong Chun Hung

Non-executive director

Mr. Chan Kin Sang

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

* *For identification purposes only*