



## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u>               | Description :                          | <u>N/A</u>  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u>                     | Description :                          | <u>N/A</u>  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HKD*) : **400,000,000**



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | of<br>close<br>preceding | Nominal value at<br>exercised<br>of during<br>month | Nominal value<br>at close of<br>the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--------------------------|---|---|---|--|
| 1. N/A   |                                 |                          |   |   |   |  |
| ( / / )  |                                 |                          |   |   |   |  |
| Stock code (if listed)                                   |                                 |                          |   |   |   |  |
| Class of shares<br>issuable (Note 1)                     |                                 |                          |   |   |   |  |
| Subscription price                                       |                                 |                          |   |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                          |   |   |   |  |
| ( / / )  |                                 |                          |   |   |   |  |
| 2. N/A   |                                 |                          |   |   |   |  |
| ( / / )  |                                 |                          |   |   |   |  |
| Stock code (if listed)                                   |                                 |                          |   |   |   |  |
| Class of shares<br>issuable (Note 1)                     |                                 |                          |   |   |   |  |
| Subscription price                                       |                                 |                          |   |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                          |   |   |   |  |
| ( / / )  |                                 |                          |   |   |   |  |
| 3. N/A   |                                 |                          |   |   |   |  |
| ( / / )  |                                 |                          |   |   |   |  |
| Stock code (if listed)                                   |                                 |                          |   |   |   |  |
| Class of shares<br>issuable (Note 1)                     |                                 |                          |   |   |   |  |
| Subscription price                                       |                                 |                          |   |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                          |   |   |   |  |
| ( / / )  |                                 |                          |   |   |   |  |
| 4. N/A   |                                 |                          |   |   |   |  |
| ( / / )  |                                 |                          |   |   |   |  |
| Stock code (if listed)                                   |                                 |                          |   |   |   |  |
| Class of shares<br>issuable (Note 1)                     |                                 |                          |   |   |   |  |
| Subscription price                                       |                                 |                          |   |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                          |   |   |   |  |
| ( / / )  |                                 |                          |   |   |   |  |
| Total B. (Ordinary shares)                               |                                 |                          |   |   | N/A   |  |
|  |                                 |                          |   | (Preference shares)                       | N/A   |  |
|  |                                 |                          |   | (Other class)                             | N/A   |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | of Amount at close of preceding month | Converted during month | the Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|---------------------------------------|------------------------|----------------------------------|--|---|
| 1. N/A   |                                |                                       |                        |                                  |  |   |
| Stock code (if listed)                         |                                |                                       |                        |                                  |  |   |
| Class of shares issuable (Note 1)              |                                |                                       |                        |                                  |  |   |
| Subscription price                             |                                |                                       |                        |                                  |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                               |                        |                                  |  |   |
| 2. N/A   |                                |                                       |                        |                                  |  |   |
| Stock code (if listed)                         |                                |                                       |                        |                                  |  |   |
| Class of shares issuable (Note 1)              |                                |                                       |                        |                                  |  |   |
| Subscription price                             |                                |                                       |                        |                                  |  |   |
| SGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                               |                        |                                  |  |   |
| 3. N/A   |                                |                                       |                        |                                  |  |   |
| Stock code (if listed)                         |                                |                                       |                        |                                  |  |   |
| Class of shares issuable (Note 1)              |                                |                                       |                        |                                  |  |   |
| Subscription price                             |                                |                                       |                        |                                  |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                               |                        |                                  |  |   |
| 4. N/A   |                                |                                       |                        |                                  |  |   |
| Stock code (if listed)                         |                                |                                       |                        |                                  |  |   |
| Class of shares issuable (Note 1)              |                                |                                       |                        |                                  |  |   |
| Subscription price                             |                                |                                       |                        |                                  |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                               |                        |                                  |  |   |
|  |                                | Total C. (Ordinary shares)            |                        |                                  | N/A  |   |
|  |                                |                                       | (Preference shares)    |                                  | N/A  |   |
|  |                                |                                       | (Other class)          |                                  | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. Remark<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )                                      |  |   |
| 2. N/A<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br>_____<br>_____<br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|---|--|---|
| Type of Issue                           |                                 |   |   |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 4. Bonus issue                          |                                 | Class of shares issuable <u>N/A</u><br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |

| Type of Issue |   | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|---|---|---|
| 5.            | Scrip dividend At price : State currency _____      | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |
| 6.            | Repurchase of shares                                | Class of shares <u>N/A</u><br>repurchased (Note 1)<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____   |
| 7.            | Redemption of shares                                | Class of shares <u>N/A</u><br>redeemed (Note 1)<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____   |
| 8.            | Consideration issue At price : State currency _____ | Class of shares issuable <u>N/A</u><br>(Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____   |



| Type of Issue   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| <p>9. Capital reorganisation</p> <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment ( / / )<br/>date : (dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p>  |  |   |
| <p>10. Other Subscription of new shares</p> <p>At price : State currency _____</p> <p>Class of shares issuable <u>N/A</u><br/>(Note 1)</p> <p>Issue and allotment ( / / )<br/>date : (dd/mm/yyyy)</p> <p>EGM approval date: ( / / )<br/>(dd/mm/yyyy)</p> <p>Total E. (Ordinary shares) <u>N/A</u><br/>(Preference shares) <u>N/A</u><br/>(Other class) <u>N/A</u></p> |  |   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>N/A</u> |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

Remark:

The number of shares to be issued upon the full exercise of an option granted to China Longjiang Forest Industry (Group) General Corporation (the “Longjiang Option”) shall be 6,287,049 shares and the subscription price of each of the shares under the Longjiang Option shall be HK\$8.00 per share.

Submitted by: Zhang Tan Fung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*