

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



絲路投資

Asia Pacific Silk Road Investment Company Limited

亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

**ANNOUNCEMENT OF THE AUDITED ANNUAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2019**

Reference is made to the announcement of Asia Pacific Silk Road Investment Company Limited (the “**Company**”) dated 30 March 2020 in relation to the unaudited annual results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2019 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

AUDITOR’S AGREEMENT ON THE 2019 ANNUAL RESULTS

The Board of the Company is pleased to announce that the Company’s auditor, Zenith CPA Limited, has completed its auditing process for the consolidated financial statements of the Group for the year ended 31 December 2019 in accordance with Hong Kong Standards on Auditing issued by the Hong Kong Institute of Certified Public Accountants. There are no material changes and/or adjustments to the annual results for the year ended 31 December 2019 contained in the Announcement (“**2019 Annual Results**”).

SCOPE OF WORK OF ZENITH CPA LIMITED

The figures in respect of the Group's consolidated statement of profit or loss and other comprehensive income, consolidated statement of financial position and the related notes for the year ended 31 December 2019 as set out in the Announcement have been agreed by Zenith CPA Limited to the amounts set out in the Group's audited consolidated financial statements for the year. The work performed by Zenith CPA Limited in this respect did not constitute an assurance engagement in accordance with the Hong Kong Standards on Auditing, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants and consequently no assurance has been expressed by Zenith CPA Limited on this announcement.

AUDIT COMMITTEE REVIEW

The consolidated financial statements of the Group for the year ended 31 December 2019 have been reviewed and approved by the Audit Committee, and the Audit Committee is of the opinion that such financial statements comply with the applicable accounting standards, the Listing Rules and all other applicable legal requirements. The Audit Committee therefore recommended the Board's approval of the Group's consolidated financial statements for the year ended 31 December 2019.

PUBLICATION OF 2019 ANNUAL REPORT

The Board hereby announces that since more time is required to finalise and arrange for bulk-printing of the annual report after completion of the auditing process, the Company's annual report for the year ended 31 December 2019 is expected to be issued and despatched to the shareholders of the Company by no later than 15 May 2020.

As at the date of this announcement, the Directors are:

Executive Director

Mr. Yeung Siu Keung

Non-executive Director

Ms. Yu Yang

Independent Non-executive Directors

Mr. Lee Man To

Mr. Zheng Zhen

Mr. To Langa Samuelson

By order of the Board

Asia Pacific Silk Road Investment Company Limited

Yeung Siu Keung

Executive Director

Hong Kong, 11 May 2020

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.