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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

FURTHER DELAY IN DISPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION — ACQUISITION OF THE ENTIRE INTEREST IN PEACE INTERNATIONAL CREATION LIMITED

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38A of the Listing Rules to further postpone the dispatch of the Circular in relation to, among others, the proposed acquisition of the entire interest in Peace International Creation Limited from 23 April 2010 to on or before 26 July 2010.

References were made to the announcement of the Company dated 13 November 2009 (the “**Announcement**”), in relation to, among others, the Acquisition, the announcement of the Company dated 4 December 2009 in relation to the delay in dispatch of the Circular (the “**Delay Announcement**”) and the announcement of the Company dated 11 February 2010 in relation to the further delay in dispatch of the Circular (the “**Further Delay Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as in the Announcement.

In accordance with Rule 14.38A of the Listing Rules, the Company is required to dispatch a circular (the “**Circular**”) containing, among others, further details of the Acquisition to the Shareholders within 21 days after the publication of the Announcement. As disclosed in the Delay Announcement, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 14.38A of the Listing Rules to postpone the dispatch of the Circular from 4 December 2009 to 12 February 2010. As disclosed in the Further Delay Announcement, the Company has applied to the Stock Exchange for the same waiver to further extend the dispatch date of the Circular from 12 February 2010 to a date falling on or before 23 April 2010.

Since additional time is required for (i) the preparation of the accountants' reports of the Target Company, the unaudited pro forma financial information of the Enlarged Group, indebtedness statement of the Enlarged Group and working capital sufficiency statement; and (ii) the collection of sufficient information from the Vendors for the preparation of the accountants' report of the PRC Company for inclusion into the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 14.38A of the Listing Rules to further extend the dispatch date of the Circular from 23 April 2010 to a date falling on or before 26 July 2010.

By the Order of the Board
Birmingham International Holdings Limited
Hui Ho Luek, Vico
Executive Director and Chief Executive Officer

Hong Kong, 23 April 2010

As at the date of this announcement, the executive Directors are Mr. Yeung Ka Sing, Carson, Mr. Hui Ho Luek, Vico, Mr. Steven McManaman, Mr. Lee Yiu Tung, Mr. Ip Wing Lun and Ms. Wong Po Ling, Pauline, the non-executive Directors are Mr. Christian Lali Karembou and Mr. Chan Wai Keung and the independent non-executive Directors are Mr. Chang Kin Man, Mr. Yau Yan Ming, Raymond and Mr. Zhou Han Ping.