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**BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED**  
**伯明翰環球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2309)**

**DELAY IN DESPATCH OF THE CIRCULAR  
RELATING TO VERY SUBSTANTIAL ACQUISITION  
AND CONNECTED TRANSACTION INVOLVING ISSUE OF  
CONVERTIBLE PREFERENCE SHARES**

As additional time is required for the Company to prepare certain information to be included in the Circular, the despatch date of the Circular will be postponed to no later than 8 September 2010.

Reference is made to the announcement of Birmingham International Holdings Limited (the “Company”) dated 18 May 2010 (the “Announcement”) in relation to, inter alia, the acquisition of the entire issued and paid-up share capital of the Target Company, which constitutes a very substantial acquisition for the Company under the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the “Circular”) containing, among other things, (a) further details of the Acquisition; (b) a letter from the Independent Board Committee containing its advice and recommendation to the Independent Shareholders in respect of the Acquisition; and (c) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders containing its advice to them in respect of the Acquisition will be sent to Shareholders as soon as practicable in accordance with the Listing Rules.

As additional time is required for the Company to prepare certain information to be included in the Circular including the accountants’ report on the Target Group, pro-forma financial information on the Enlarged Group, the valuation report and detailed disclosures regarding the new Business comparable to prospectus standard, the despatch date of the Circular will be postponed to no later than 8 September 2010.

**Shareholders and investors should note that the Agreement is subject to various conditions as stated in the section headed “Conditions precedent” in the Announcement and therefore the Acquisition may or may not complete. As such, investors and Shareholders are urged to exercise caution when dealing in the Shares.**

By Order of the Board  
**Birmingham International Holdings Limited**  
**Hui Ho Luek, Vico**  
*Executive Director and Chief Executive Officer*

Hong Kong, 8 June 2010

*As at the date of this announcement, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Hui Ho Luek, Vico, Mr. Steven McManaman, Mr. Lee Yiu Tung, Mr. Ip Wing Lun and Ms. Wong Po Ling, Pauline, the non-executive directors are Mr. Christian Lali Karembou and Mr. Chan Wai Keung and the independent non-executive directors are Mr. Chang Kin Man, Mr. Yau Yan Ming, Raymond and Mr. Zhou Han Ping.*