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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

伯明翰環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

FURTHER DELAY IN DISPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION — ACQUISITION OF THE ENTIRE INTEREST IN PEACE INTERNATIONAL CREATION LIMITED

Since additional time is required to prepare and finalize certain information containing in the Circular, the Company will further extend the dispatch date of the Circular from 25 August 2010 to a day falling on or before 25 November 2010.

References were made to the announcement of the Company dated 13 November 2009 (the “**Announcement**”), in relation to, among others, the Acquisition, the announcement of the Company dated 4 December 2009 in relation to the delay in dispatch of the Circular, the announcement of the Company dated 11 February 2010, 23 April 2010 and 26 July 2010 (the “**Fourth Delay Announcement**”) in relation to the further delay in dispatch of the Circular. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as in the Announcement and the Fourth Delay Announcement.

Since additional time is required for (i) finalizing the accountants' reports of the PRC Company; (ii) preparing the unaudited pro forma financial information of the Enlarged Group, indebtedness statement of the Enlarged Group and working capital sufficiency statement; and (iii) collecting sufficient information from the Vendors for inclusion into the Circular, the Company will further extend the dispatch date of the Circular from 25 August 2010 to a day falling on or before 25 November 2010.

By the Order of the Board
Birmingham International Holdings Limited
Hui Ho Luek, Vico
Executive Director and Chief Executive Officer

Hong Kong, 25 August 2010

As at the date of this announcement, the executive Directors are Mr. Yeung Ka Sing, Carson, Mr. Hui Ho Luek, Vico, Mr. Steven McManaman, Mr. Lee Yiu Tung, Mr. Chan Shun Wah, Mr. Ip Wing Lun and Ms. Wong Po Ling, Pauline, the non-executive Directors are Mr. Christian Lali Karembou and Mr. Chan Wai Keung and the independent non-executive Directors are Mr. Chang Kin Man, Mr. Yau Yan Ming, Raymond and Mr. Zhou Han Ping.