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## **BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED**

### **伯明翰環球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2309)**

#### **FURTHER DELAY IN DESPATCH OF THE CIRCULAR RELATING TO VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION INVOLVING ISSUE OF CONVERTIBLE PREFERENCE SHARES**

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the Company will further extend the despatch date of the Circular from 8 September 2010 to 8 December 2010.

Reference is made to: (a) the announcement of Birmingham International Holdings Limited (the “**Company**”) dated 18 May 2010 (the “**First Announcement**”) in relation to, inter alia, the acquisition of the entire issued and paid-up share capital of the Target Company, which constitutes a very substantial acquisition for the Company under the Listing Rules; and (b) the announcement of the Company dated 8 June 2010 in relation to delay in despatch of the Circular to 8 September 2010 (the “**Second Announcement**”). Terms used herein shall have the same meanings as defined in the First Announcement and the Second Announcement unless defined otherwise.

As additional time is required for the Company to prepare certain information to be included in the Circular including the accountants’ report on the Target Group, pro-forma financial information on the Enlarged Group, the valuation report and detailed disclosures regarding the new Business comparable to prospectus standard, the Company will further extend the despatch date of the Circular from 8 September 2010 to 8 December 2010.

**Shareholders and investors should note that the Agreement is subject to various conditions as stated in the section headed “Conditions precedent” in the Announcement and therefore the Acquisition may or may not complete. As such, investors and Shareholders are urged to exercise caution when dealing in the Shares.**

By Order of the Board  
**Birmingham International Holdings Limited**  
**Hui Ho Luek, Vico**  
*Executive Director and Chief Executive Officer*

Hong Kong, 8 September 2010

*As at the date of this announcement, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Hui Ho Luek, Vico, Mr. Steven McManaman, Mr. Lee Yiu Tung, Mr. Chan Shun Wah, Mr. Ip Wing Lun and Ms. Wong Po Ling, Pauline, the non-executive directors are Mr. Christian Lali Karembou and Mr. Chan Wai Keung and the independent non-executive directors are Mr. Chang Kin Man, Mr. Yau Yan Ming, Raymond and Mr. Zhou Han Ping.*