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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

伯明翰環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

UPDATES OF MAJOR TRANSACTION IN RELATION TO ACQUISITION OF ENTIRE INTEREST IN PEACE INTERNATIONAL CREATION LIMITED

Reference is made to the announcement of the Company dated 13 November 2009 (“**Announcement**”) in relation to, among others, the Acquisition, and the announcements of the Company dated 4 December 2009, 11 February 2010, 23 April 2010, 26 July 2010 and 25 August 2010 in relation to the delay in dispatch of the circular in respect of the Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Considered the conditions under the Agreement have not been fulfilled, as at the date of this announcement, the parties to the Agreement are in the process of negotiating the terms of terminating the Acquisition. Further announcement(s) shall be made to update the Shareholders in relation to the status of the Acquisition as soon as possible.

By order of the Board

Hui Ho Luek, Vico

Executive Director and Chief Executive Officer

Hong Kong, 25 November 2010

As at the date of this announcement, the executive Directors are Mr. Yeung Ka Sing, Carson, Mr. Hui Ho Luek, Vico, Mr. Steven McManaman, Mr. Lee Yiu Tung, Mr. Chan Shun Wah, Mr. Ip Wing Lun and Ms. Wong Po Ling, Pauline, the non-executive Directors are Mr. Christian Lali Karembou and Mr. Chan Wai Keung and the independent non-executive Directors are Mr. Chang Kin Man, Mr. Yau Yan Ming, Raymond and Mr. Zhou Han Ping.