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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

伯明翰環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

DELAY IN DESPATCH OF THE CIRCULAR RELATING TO DISCLOSEABLE AND CONNECTED TRANSACTION REGARDING THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET COMPANY

As additional time is required for the Company to prepare certain information to be included in the Circular, the dispatch date of the Circular will be postponed to no later than 31 March 2011.

Reference is made to the announcement of Birmingham International Holdings Limited (the “**Company**”) dated 9 December 2010 (the “**Announcement**”) in relation to, inter alia, the acquisition of the entire issued share capital of the Target Company, which constitutes a discloseable and connected transaction for the Company under the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As additional time is required for the Company to prepare certain information to be included in the Circular including the valuation report, a letter of advice from the independent financial adviser and other information as required under the Listing Rules, the dispatch date of the Circular will be postponed to no later than 31 March 2011.

Shareholders and investors should note that the Agreement is subject to various conditions as stated in the section headed “Conditions precedent” in the Announcement and therefore the Acquisition may or may not complete. As such, investors and Shareholders are urged to exercise caution when dealing in the Shares.

By Order of the Board
Birmingham International Holdings Limited
Hui Ho Luek, Vico
Executive Director and Chief Executive Officer

Hong Kong, 31 December 2010

As at the date of this announcement, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Hui Ho Luek, Vico, Mr. Steven McManaman, Mr. Lee Yiu Tung, Mr. Chan Shun Wah, Mr. Ip Wing Lun and Ms. Wong Po Ling, Pauline, the non-executive director is Mr. Chan Wai Keung and the independent non-executive directors are Mr. Chang Kin Man, Mr. Yau Yan Ming, Raymond and Mr. Zhou Han Ping.