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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED
伯明翰環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

**DELAY IN DESPATCH OF THE CIRCULAR
RELATING TO VERY SUBSTANTIAL ACQUISITION,
CONNECTED AND CONTINUING CONNECTED TRANSACTION
REGARDING THE PROPOSED ACQUISITION OF THE ENTIRE
ISSUED SHARE CAPITAL OF THE TARGET COMPANY**

As additional time is required for the Company to prepare certain information to be included in the Circular, the despatch date of the Circular will be postponed to no later than 31 July 2011.

Reference is made to the announcement of Birmingham International Holdings Limited (the “**Company**”) dated 19 January 2011 (the “**Announcement**”) in relation to, inter alia, the acquisition of the entire issued share capital of the Target Company, which constitutes a very substantial acquisition, connected and continuing connected transaction for the Company under the Listing Rules. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As additional time is required for the Company to prepare certain information to be included in the Circular including, inter alia, the accountants’ report on the Target Company, pro-forma financial information on the Enlarged Group, the valuation report and certain disclosures as required under the Listing Rules, the despatch date of the Circular will be postponed to no later than 31 July 2011.

Shareholders and investors should note that the Agreement is subject to various conditions as stated in the section headed “Conditions precedent” in the Announcement and therefore the Acquisition may or may not complete. As such, investors and Shareholders are urged to exercise caution when dealing in the Shares.

By Order of the Board
Birmingham International Holdings Limited
Hui Ho Luek, Vico
Executive Director and Chief Executive Officer

Hong Kong, 11 February 2011

As at the date of this announcement, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Hui Ho Luek, Vico, Mr. Steven McManaman, Mr. Lee Yiu Tung, Mr. Chan Shun Wah, Mr. Ip Wing Lun and Ms. Wong Po Ling, Pauline, the non-executive director is Mr. Chan Wai Keung and the independent non-executive directors are Mr. Chang Kin Man, Mr. Yau Yan Ming, Raymond and Mr. Zhou Han Ping.