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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

伯明翰環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

EXTENSION OF LONGSTOP DATE

Reference is made to the announcement of Birmingham International Holdings Limited (the “Company”) dated 22 October, 2010 and the Company’s circular dated 8 November, 2010 (the “Circular”) in relation to placing of new shares under specific mandates. Terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated therein.

On 25 February, 2011, the Company and the Placing Agent mutually agreed to extend the Long Stop Date of the Fully Underwritten Placing Agreement and the Best Effort Placing Agreement from “three months after the date of EGM or date as may be agreed between the Placing Agent and the Company” to “four months after the date of EGM or date as may be agreed between the Placing Agent and the Company” as additional time is required for fulfillment of the conditions for the Completion.

Save as disclosed above, all other terms and conditions of the Fully Underwritten Placing Agreement and the Best Effort Placing Agreement shall remain unchanged and continue in force.

By Order of the Board
Birmingham International Holdings Limited
Hui Ho Luek, Vico
Executive Director and Chief Executive Officer

Hong Kong, 25 February, 2011

As at the date of this announcement, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Hui Ho Luek, Vico, Mr. Steven McManaman, Mr. Lee Yiu Tung, Mr. Chan Shun Wah, Mr. Ip Wing Lun and Ms. Wong Po Ling, Pauline, the non-executive director is Mr. Chan Wai Keung and the independent non-executive directors are Mr. Chang Kin Man, Mr. Yau Yan Ming, Raymond and Mr. Zhou Han Ping.