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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

ACQUISITION OF SHARES BY A SUBSTANTIAL SHAREHOLDER

The board of directors (“Board”) of Birmingham International Holdings Limited (“Company”) was notified by the substantial shareholder of the Company, Mr. Yeung Ka Sing, Carson (“Mr. Yeung”) that Great Luck Management Limited (“Great Luck”), a company wholly owned by Mr. Yeung, acquired 315,000,000 shares of the Company (“Shares”) off market from independent third party on 13 April 2011 (“Acquisition”), representing approximately 8.66% of the issued share capital of the Company as at the date of this announcement. After the Acquisition and as at the date of this announcement, Mr. Yeung is interested in an aggregate of 905,921,866 Shares, representing approximately 24.90% of the issued share capital of the Company which are held as to 185,452,800 Shares by Mr. Yeung and 720,469,066 Shares by Great Luck.

The shareholding structure of the Company after the Acquisition and as at the date of this announcement is set out below:

	After the Acquisition and as at the date of this announcement	
	<i>No. of Shares</i>	<i>%</i>
Great Luck Management Limited (<i>note 1</i>)	720,469,066	19.81
Mr. Yeung	185,452,800	5.10
Premier Rise Investments Limited (<i>note 2</i>)	163,800,000	4.50
Mr. Liu Xingcheng	453,237,000	12.46
Public	2,114,794,534	58.13
Total	<u>3,637,753,400</u>	<u>100.00</u>

Notes:

1. These shares are held by Great Luck Management Limited, a company incorporated in the British Virgin Islands and wholly owned by Mr. Yeung.
2. These shares are held by Premier Rise Investments Limited, a company incorporated in the British Virgin Islands and wholly owned by Mr. Hui Ho Luek, Vico (“Mr. Hui”), an executive director of the Company.

By Order of the Board
Birmingham International Holdings Limited
Hui Ho Luek, Vico
Executive Director and Chief Executive Officer

Hong Kong, 14 April, 2011

As at the date of this announcement, the executive Directors are Mr. Yeung Ka Sing, Carson, Mr. Hui Ho Luek, Vico, Mr. Steven McManaman, Mr. Lee Yiu Tung, Mr. Chan Shun Wah, Mr. Ip Wing Lun and Ms. Wong Po Ling, Pauline, the non-executive Director is Mr. Chan Wai Keung and the independent non-executive Directors are Mr. Chang Kin Man, Mr. Yau Yan Ming, Raymond and Mr. Zhou Han Ping.