

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 29/02/2012

| Name of Issuer | Birming | ham International Ho | oldings Limited | d | | |
|---------------------------------|------------|------------------------|----------------------------------|---|--|--|
| Date Submitted | | March 2012 | | | | |
| I. Movements in Authorised Sh | nare Capit | al | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 02309 | Descrip | otion: | Birmingha | am Intl | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding n | nonth _ | 10,000,000,000 | 0.01 | 100,000,000.00 | | |
| Increase/(decrease) | _ | Nil | _ | Nil | | |
| Balance at close of the month | _ | 10,000,000,000 | 0.01 | 100,000,000.00 | | |
| (2) Stock code : N/A | Descrip | otion : | N/A | Λ | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding n | nonth | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

| Stock code : N/A Descrip | | | on: | N/A | | | |
|--------------------------|-----------|-----------|--------------------------------|----------------------------------|---|--|--|
| | | 1 | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of p | preceding | month _ | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the | he month | _ | | | | | |
| 3. Other Classes of S | Shares | | | | | | |
| | | | | | | | |
| Stock code : | N/A | Descripti | on : | N/A | . | | |
| Stock code : | | | No. of other classes of shares | N/A Par value (State currency) | | | |
| Stock code : | N/A | | No. of other | Par value (State | Authorised share capital | | |
| _ | N/A | | No. of other | Par value (State | Authorised share capital | | |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|---------------------------------------|---------------|-------------|------------------|----------------------|--|--|
| | (1) (2) | | shares | of shares | | |
| Balance at close of preceding month | 3,887,753,400 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 3,887,753,400 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Shares Option Scheme adopted on 22/10/2002 Exercise Price: HK\$0.4786 Ordinary shares Nil Nil Nil Nil 25,076,636 (Note 1) 2. Exercise Price: HK\$1.0777 **EGM** approval date: 30/07/2007 Ordinary shares Nil Nil Nil Nil (Note 1)) (shares (Note 1) Total A. (Ordinary shares) (Preference shares)
(Other class) N/A N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A _ _ N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (other than under Share Option Schemes) | | |
|--|--|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. Proposed issue of 320,375,000 Conversion Shares pursuant to the | | |
| Agreement dated 9 December 2010. | 1 | |
| Issue price/Conversion price: HK\$0.20 (subject to adjustment) | | |
| For details, please refer to the announcement dated 9 December | | |
| 2010. | _ | |
| Class of shares: Ordinary | <u> </u> | |
| EGM approval date: to be confirmed | | NU |
| (Note 1) | Nil | Nil |
| 2. Proposed issue of not less than 1,607,391,275 but not more than 6,856,129,850 Conversion Shares pursuant to the proposed issue | | |
| of Convertible Preference Shares under the Agreement dated 4 | | |
| January 2011. | | |
| Issue price/Conversion price: HK\$0.20 (subject to adjustment) | | |
| For details, please refer to the announcement dated 19 January 2011. | | |
| Class of shares: Ordinary | | |
| EGM approval date: to be confirmed | | |
| (Note 1) | Nil | Nil |
| 3. Proposed issue of 636,000,000 Conversion Shares pursuant to the proposed placing of Convertible Notes under the Placing Agreement dated 2 August 2011. Conversion price: HK\$0.125 (subject to adjustment) For details, please refer to the announcement dated 2 August 2011. | | |
| Class of shares: Ordinary | | |
| Class of shares. Ordinary | 1 | |
| (Note 1) | Nil | Nil |
| (Note 1) | 1,111 | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| (Callet Calles) | - 1/11 | |
| | l | |

| | Type of Issue | | • | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|------------------|---|-------|---|--|---|
| | 7. | | | Class of shares issuable | | | | |
| | | | Chaha | (Note 1) | (/ / |) | | |
| 1. | Rights issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/illill/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|---|-------|---|--|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration A | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whice may be issued pursuant thereto as a close of the month |
|-----|-------------------------------|--------------------------|------------------|---|--|-------|--|--|
| | | | | Class of shares issuab | ole | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 10 | | | | Class of shares issuab | ole | | | |
| 10. | Other (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Total E. | (Ordinary s (Preference s (Other | share | s) N/A | <u> </u> |
| | | | | | | | | |
| То | otal increase / (d | ecrease) in c | ordinary shares | during the month (i.e. Total of A | A to E): | | (1) N (2) N/ | |
| То | otal increase / (d | lecrease) in p | oreference share | es during the month (i.e. Total or | f A to E): | | | |
| Т | otal increase / (d | lecrease) in o | other classes of | shares during the month (i.e. To | otal of A to E |): | N/ | |
| (7 | These figures sho | ould be the so | ame as the relev | vant figures under II above ("M | ovements in | Issue | ed Share Capital") |).) |

| Remarks (if any): |
|--|
| N/A |
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| |
| Submitted by: Tricor Tengis Limited |
| |
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.