

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cle	earing Limited						
Name of Issuer Birr	ningham International H	oldings Limite	i				
Date Submitted 1 Ju	1 June 2012						
I. Movements in Authorised Share (	Capital						
1. Ordinary Shares							
(1) Stock code : <u>02309</u> De	scription :	Birmingh	am Intl				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00				
Increase/(decrease)	Nil	-	Nil				
Balance at close of the month	10,000,000,000	0.01	100,000,000.00				
(2) Stock code : N/A De	scription :	N/A	Α				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	1						
Increase/(decrease)							
Balance at close of the month							

31/05/2012

Stock code : N/A Descri			on:	N/A			
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding	month _					
Increase/(decrease)							
Balance at close of the	he month	_					
3. Other Classes of S	Shares						
Stock code :	N/A	Descripti	on :	N/A	<b>.</b>		
Stock code :			No. of other classes of shares	N/A Par value (State currency)			
Stock code :	N/A		No. of other	Par value (State	Authorised share capital		
_	N/A		No. of other	Par value (State	Authorised share capital		

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,887,753,400	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,887,753,400	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Shares Option Scheme adopted on 22/10/2002 Exercise Price: HK\$0.4786 Ordinary shares Nil Nil Nil Nil 25,076,636 (Note 1) 2. Exercise Price: HK\$1.0777 **EGM** approval date: 30/07/2007 Ordinary shares Nil Nil Nil Nil (Note 1) ) ( shares (Note 1) Total A. (Ordinary shares) (Preference shares)
(Other class) N/A N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A \_ \_ N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. Proposed issue of 320,375,000 Conversion Shares pursuant to the		
Agreement dated 9 December 2010.		
Issue price/Conversion price: HK\$0.20 (subject to adjustment)		
For details, please refer to the announcement dated 9 December		
2010.		
Class of shares: Ordinary		
EGM approval date: to be confirmed		X7'1
(Note 1)	Nil	Nil
2. Proposed issue of not less than 1,607,391,275 but not more than 6,856,129,850 Conversion Shares pursuant to the proposed issue		
of Convertible Preference Shares under the Agreement dated 4		
January 2011.		
Issue price/Conversion price: HK\$0.20 (subject to adjustment)		
For details, please refer to the announcement dated 19 January 2011.		
Class of shares: Ordinary		
EGM approval date: to be confirmed		
(Note 1)	Nil	<u>Nil</u>
3. Proposed issue of 636,000,000 Conversion Shares pursuant to the proposed placing of Convertible Notes under the Placing Agreement dated 2 August 2011.  Conversion price: HK\$0.125 (subject to adjustment)  For details, please refer to the announcement dated 2 August 2011.	-	
Class of shares: Ordinary	1	
(Note 1)	Nil	Nil
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Outer class)	11/11	•
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	Type of Issue		•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7.			Class of shares issuable				
			Chaha	(Note 1)	( / /	)		
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/illill/yyyy)			N/A	N/A

## For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration A	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
				Class of shares issuab	ole			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10				Class of shares issuab	ole			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E.	(Ordinary s (Preference s (Other	share	s) N/A	<u> </u>
То	otal increase / <del>(d</del>	<del>ecrease)</del> in c	ordinary shares	during the month (i.e. Total of A	A to E):		(1) N (2) N/	
То	otal increase / (d	lecrease) in p	oreference share	es during the month (i.e. Total or	f A to E):			
Т	otal increase / (d	lecrease) in o	other classes of	shares during the month (i.e. To	otal of A to E	):	N/	
(7	These figures sho	ould be the so	ame as the relev	vant figures under II above ("M	ovements in	Issue	ed Share Capital")	).)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.