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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 2309)

AUDITED FINANCIAL STATEMENTS OF A SUBSIDIARY FOR THE YEAR ENDED 30 JUNE 2012

This announcement is made in accordance with rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

Birmingham City Plc. (“BCP”), a subsidiary substantially owned by Birmingham International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”), has filed the audited financial statements for the year ended 30 June 2012 to the Companies House (“CH”) of United Kingdom (“UK”). Pursuant to the Companies Act, UK, the English Version of the audited financial statements of BCP and its subsidiary, Birmingham City Football Club Plc. (“BCFC”), for the year ended 30 June 2012 and year ended 30 June 2011, are available at the Companies House’s website at www.companieshouse.gov.uk for perusal.

The board of directors of the Company wishes to remind investors that the audited financial statements of BCP and its subsidiary for the years ended 30 June 2011 and 30 June 2012 were audited by the subsidiary’s UK auditor and is being reviewed and audited by the Group’s auditor in publishing the Group’s outstanding audited financial statements. These financial statements are limited solely to BCP and BCFC and do not represent or provide a full picture of the operation of

the Group. Shareholders of the Company and potential investors should not place undue reliance on the aforesaid information and are advised to exercise caution in dealing in or with the Company's shares.

By Order of the Board
**BIRMINGHAM INTERNATIONAL
HOLDINGS LIMITED**

Peter Pannu

*Executive Director, Chief Executive Officer and
Managing Director*

Hong Kong, 22 January 2013

As at the date hereof, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Chan Shun Wah, Ms. Wong Po Ling, Pauline and Mr. Cheung Kwai Nang and the independent non-executive directors are Mr. Yau Yan Ming, Raymond and Mr. Wong Ka Chun, Carson.