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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

伯明翰環球控股有限公司

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 2309)

PROFIT WARNING REGARDING 2011 ANNUAL RESULTS

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Based on a preliminary review of the Group's unaudited consolidated management accounts for the year ended 30 June 2011, the Group is expected to record a significant net loss attributable to the shareholders of the Company for the year ended 30 June 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the board of directors (the "**Board**") of Birmingham International Holdings Limited (the "**Company**") together with its subsidiaries, (the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and under Part XIVA of the Securities and Future Ordinance (the "**SFO**") (Cap.571).

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant net loss attributable to the shareholders of the Company for the year ended 30 June 2011 based on the preliminary estimation.

The Board believes that the expected loss for the year ended 30 June 2011 mentioned above is primarily due to impairment loss on intangible assets and goodwill and amortization of intangible assets of a subsidiary engaged in football club operation in the United Kingdom.

The Company has yet to finalise the annual audited results of the Group for the year ended 30 June 2011. The information contained in this announcement is only based on the Company's preliminary review of the unaudited management accounts of the Group for the year ended 30 June 2011, which have not been audited or reviewed by the Company's auditors. The audited financial results of the Group for the year ended 30 June 2011 will be published by mid of March 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

Peter Pannu

Executive Director, Chief Executive Officer and Managing Director

Hong Kong, 5 March 2013

As at the date hereof, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Chan Shun Wah, Ms. Wong Po Ling, Pauline and Mr. Cheung Kwai Nang and the independent non-executive directors are Mr. Yau Yan Ming, Raymond and Mr. Wong Ka Chun, Carson.