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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED

伯明翰環球控股有限公司

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 2309)

UPDATE ON THE RESUMPTION OF TRADING IN THE COMPANY'S SHARES

Reference is made to the announcement made by Birmingham International Holdings Limited (the “**Company**”) on 28 December 2011 setting out four resumption conditions set out by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in a letter to the Company dated 20 December 2011.

On 18 July 2013, the board of directors (the “**Board**”) of the Company received a letter from the Stock Exchange in which the Stock Exchange stated that the Company is required to satisfy the following additional conditions before the Stock Exchange would allow trading resumption of the Company’s shares:

1. address the liquidity issue;
2. demonstrate sufficient working capital for at least twelve months from the resumption date and supported by a comfort letter prepared by the Company’s auditors or financial adviser confirming the above; and
3. publish an announcement to disclose:
 - a. how the management integrity concerns has been addressed with regards to Mr. Yeung Ka Sing, Carson’s on going case;
 - b. objective, scope and findings of the various investigations into/reviews of aspects of the Company carried out by professional parties;

- c. internal control review findings and the Company's progress on implementation of the suggested recommendations;
- d. assessment by the Company's audit committee of the adequacy of the Company's actions to address the resumption conditions set out by the Stock Exchange in a letter to the Company dated 20 December 2011; and
- e. the Company's intention on the proposed disposal of the Company's interest in Birmingham City Plc and/or Birmingham City Football Club.

Further announcements in relation to any of the above matters will be made by the Company as and when appropriate.

By Order of the Board
BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED
Peter Pannu
Executive Director, Chief Executive Officer and Managing Director

Hong Kong, 19 July 2013

As at the date hereof, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Peter Pannu, Mr. Ma Shui Cheong, Mr. Chan Shun Wah, Mr. Cheung Kwai Nang, Mr. Charlie Penn, Mr. Chen Liang and Mr. Cheung Shing and the independent non-executive directors are Mr. Wong Ka Chun, Carson and Mr. Gao Shi Kui.