

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2013

Name of Issuer B	irmingham International U	oldings Limita	4
_ <u></u>	Firmingham International H December 2013	oldings Limited	J.
Date Submitted	December 2013		
I. Movements in Authorised Shar	re Capital		
1. Ordinary Shares			
(1) Stock code : 02309	Description:	Birmingh	am Intl
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth 10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
mcrease/(decrease)	1411	_	1111
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A	Description :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri			on:	N/A	<u> </u>
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)					
Balance at close of the	he month	_			
3. Other Classes of S	Shares				
Stock code :	N/A	Descripti	on :	N/A	.
Stock code :			No. of other classes of shares	N/A Par value (State currency)	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital
_	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	3,887,753,400	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,887,753,400	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Shares Option Scheme adopted on 22/10/2002 Exercise Price: HK\$0.4786 Ordinary shares Nil Nil Nil Nil 25,076,636 (Note 1) 2. Exercise Price: HK\$1.0777 **EGM** approval date: 30/07/2007 Ordinary shares Nil Nil Nil Nil (Note 1)) (shares (Note 1) Total A. (Ordinary shares) (Preference shares)
(Other class) N/A N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A _ _ N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(othe	r than under Share Option Schemes)		
	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Proposed issue of 1,260,000,000 Placing Shares at the		
1.	Placing Price of HK\$0.05 per Placing Share pursuant to		
	Placing Agreement dated 12 November 2013.		
	For details, please refer to the announcement dated 12 November		
	2013		
	EGM approval date : to be confirm	N:1	NI:1
	Ordinary shares (Note 1)	Nil	Nil
2.	Dranged issue of the First Convertible Pand to the principal		
۷.	Proposed issue of the First Convertible Bond to the principal		
	amount of HK\$50,000,000.00 with a Conversion Price of		
	HK\$0.03 per First Conversion Share (a total of 1,666,666,666		
	First Conversion Shares, subject to adjustment provisions, to be		
	issued upon conversion) pursuant to First CB Subscription		
	Agreement dated 12 November 2013 and amended pursuant to the		
	First Deed of Variation dated 19 November 2013.		
	For details, please refer to the announcements dated 12 November		
	2013 and 19 November 2013.		
	EGM approval date: to be confirm		
	Ordinary shares (<i>Note 1</i>)	Nil	Nil
	•		
3.	Proposed issue of the Second Convertible Bond to the principal		
	amount of HK\$125,000,000.00 (after adjustment) with a		
	Conversion Price of HK\$0.03 per Second Conversion Share		
	(a total of 4,166,666,666 Second Conversion Shares subject to		
	adjustment provisions, to be issued upon conversion) pursuant to		
	Second CB Subscription Agreement dated 12 November 2013		
	and amended pursuant to the Second Deed of Variation dated 19		
	November 2013.		
	For details, please refer to the announcements dated 12 November		
	2013 and 19 November 2013.		
	EGM approval date : to be confirm	2711	
	Ordinary shares (Note 1)	Nil	Nil
4	Dromogad issue of the Daht Conventible Dand to the mineral		
4.	Proposed issue of the Debt Convertible Bond to the principal amount of HK\$190,074,205.58 with a Conversion Price of		
	HK\$0.03 per Debt Conversion Share (a total of 6,335,806,852 new		
	Shares subject to adjustment provisions, to be issued upon		
	conversion) pursuant to the Debt Capitalisation Agreement and the Subscription Agreement to be entered into.		
	For details, please refer to the announcement dated 12 November		
	EGM approval date: to be confirm	Nil	Nil
	Lori approvar date . to be commin	1411	1111
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	1 V / <i>F</i> X	

	Type of Issue		•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7.			Class of shares issuable				
			Chaha	(Note 1)	(/ /)		
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/illill/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration A	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
				Class of shares issuab	ole			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10				Class of shares issuab	ole			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary s (Preference s (Other	share	s) N/A	<u>-</u> - -
То	otal increase / (d	ecrease) in c	ordinary shares	during the month (i.e. Total of A	A to E):		(1) N (2) N/	
То	otal increase / (d	lecrease) in p	oreference share	es during the month (i.e. Total or	f A to E):			
Т	otal increase / (d	lecrease) in o	other classes of	shares during the month (i.e. To	otal of A to E):	N/	
(7	These figures sho	ould be the so	ame as the relev	vant figures under II above ("M	ovements in	Issue	ed Share Capital")).)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.