

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C    | Clearing Limited          |                                  |   |
|----------------------------------|---------------------------|----------------------------------|---|
| Name of Issuer B                 | irmingham International H | oldings Limited                  | 1   |
|                                  | February 2014             |                                  |   |
| I. Movements in Authorised Shar  | e Capital                 |                                  |   |
| 1. Ordinary Shares               |                           |                                  |   |
| (1) Stock code : <u>02309</u>    | Description :             | Birmingha                        | am Intl                                   |
|                                  | No. of ordinary shares    | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |
| Balance at close of preceding mo | nth10,000,000,000         | 0.01                             | 100,000,000.00                            |
| Increase/(decrease)              | Nil                       | _                                | Nil                                       |
| Balance at close of the month    | 10,000,000,000            | 0.01                             | 100,000,000.00                            |
| (2) Stock code : N/A             | Description :             | N/A                              | 1   |
|                                  | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth                       |                                  |   |
| Increase/(decrease)              |                           |                                  |   |
| Balance at close of the month    |                           |                                  |   |

31/01/2014

| Stock code : N/A Descri |           |           | on:                            | N/A                              | <u> </u>                                  |
|-------------------------|-----------|-----------|--------------------------------|----------------------------------|---|
|                         |           | 1         | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p   | preceding | month _   |                                |                                  |   |
| Increase/(decrease)     |           |           |                                |                                  |   |
| Balance at close of the | he month  | _         |                                |                                  |   |
| 3. Other Classes of S   | Shares    |           |                                |                                  |   |
|                         |           |           |                                |                                  |   |
| Stock code :            | N/A       | Descripti | on :                           | N/A                              | <b>.</b>                                  |
| Stock code :            |           |           | No. of other classes of shares | N/A Par value (State currency)   |   |
| Stock code :            | N/A       |           | No. of other                   | Par value<br>(State              | Authorised share capital                  |
| _                       | N/A       |           | No. of other                   | Par value<br>(State              | Authorised share capital                  |

### II. Movements in Issued Share Capital

|                                       | No. of ordin  | nary shares | No of preference | No. of other classes |  |  |
|---------------------------------------|---------------|-------------|------------------|----------------------|--|--|
|                                       | (1)           | (2)         | shares           | of shares            |  |  |
| Balance at close of                   |               |             |                  |                      |  |  |
| preceding month                       | 3,887,753,400 | N/A         | N/A              | <u>N/A</u>           |  |  |
| Increase/ (decrease) during the month | Nil           | N/A         | N/A              | N/A                  |  |  |
| Balance at close of the month         | 3,887,753,400 | N/A         | N/A              | N/A                  |  |  |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares N/A N/A N/A N/A N/A N/A (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/AN/A (Other class) Total funds raised during the month from exercise of N/Aoptions (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A \_ \_ N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (other than under Share Option    | Schemes)                                  |  |   |
|-----------------------------------|---|--|---|
|                                   | 1 approval date (dd/mm/yyyy),             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of share |   |  |   |
|                                   | 000,000 Placing Shares at the             |  |   |
|                                   | per Placing Share pursuant to             |  |   |
| Placing Agreement dated           |   |  |   |
|                                   | the circular dated 17 January 2014        |  |   |
| EGM approval date (05/0           |   |  |   |
|                                   | Ordinary shares (Note 1)                  | Nil  | Nil   |
| 2. Proposed issue of the First    | st Convertible Bond to the principal      |  |   |
|                                   | 00.00 with a Conversion Price of          |  |   |
|                                   |   |  |   |
|                                   | rsion Share (a total of 1,666,666,666     |  |   |
|                                   | subject to adjustment provisions, to be   |  |   |
|                                   | oursuant to First CB Subscription         |  |   |
|                                   | ember 2013 and amended pursuant to the    |  |   |
| First Deed of Variation da        |   |  |   |
|                                   | o the circular dated 17 January 2014      |  |   |
| EGM approval date (05/0           |   | N::1   | NT:1  |
|                                   | Ordinary shares (Note 1)                  | Nil  | Nil   |
| 3. Proposed issue of the Sec      | and Convertible Rend to the principal     |  |   |
|                                   | ond Convertible Bond to the principal     |  |   |
|                                   | 000.00 (after adjustment) with a          |  |   |
|                                   | 0.03 per Second Conversion Share          |  |   |
|                                   | Second Conversion Shares subject to       |  |   |
|                                   | be issued upon conversion) pursuant to    |  |   |
|                                   | Agreement dated 12 November 2013          |  |   |
|                                   | the Second Deed of Variation dated 19     |  |   |
| November 2013.                    |   |  |   |
|                                   | o the circular dated 17 January 2014      |  |   |
| EGM approval date (05/0           |   | 2711   |   |
|                                   | Ordinary shares (Note 1)                  | Nil  | Nil   |
| 4. Proposed issue of the Del      | ot Convertible Bond to the principal      |  |   |
| amount of approximately           | HK\$193,500,000.00 with a Conversion      |  |   |
|                                   | bt Conversion Share (a maximum of         |  |   |
|                                   | s subject to adjustment provisions, to be |  |   |
|                                   | oursuant to the Debt Capitalisation       |  |   |
| Agreement and the Subsc           | ription Agreement to be entered into.     |  |   |
|                                   | the circular dated 17 January 2014        |  |   |
| EGM approval date (05/0           | 2/2014)                                   | Nil  | Nil   |
|                                   | Total D. (Ordinary shares)                | Nil  |   |
|                                   | (Preference shares)                       | N/A  |   |
|                                   | (Other class)                             | N/A<br>N/A   |   |
|                                   | (Other class)                             | IN/A   |   |
|                                   |   |  |   |

|    | Type of Issue |            | •                |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------|------------------|---|-------|---|--|---|
|    | 7.            |            |                  | Class of shares issuable                |       |   |  |   |
|    |               |            | Chaha            | (Note 1)                                | ( / / | ) |  |   |
| 1. | Rights issue  | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | , |  |   |
|    |               |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |            |                  |   |       |   |  |   |
|    |               |            |                  | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |            |                  |   |       |   | N/A  | N/A   |
|    |               |            |                  | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : | State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |            |                  |   |       |   | N/A  | N/A   |
|    |               |            |                  | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |            |                  | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |            |                  | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |            |                  | (dd/illill/yyyy)                        |       |   | N/A  | N/A   |

### For Main Board and GEM listed issuers

|    | Type of Issue        |            |                |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|----------------|---|-------|---|--|---|
|    |                      |            |                | Class of shares issuable (Note 1)           |       |   |  |   |
| 5. | Scrip<br>dividend    | At price : | State currency | <br>Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) | N/A  | N/A   |
|    |                      |            |                |   |       |   |  |   |
|    |                      |            |                | Class of shares repurchased (Note 1)        |       | _ |  |   |
| 6. | Repurchase of shares |            |                | Cancellation date : (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) | N/A  | N/A   |
|    |                      |            |                |   |       |   |  |   |
|    |                      |            |                | Class of shares redeemed (Note 1)           |       |   |  |   |
| 7. | Redemption of shares |            |                | Redemption date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) | N/A  | N/A   |
|    |                      |            |                |   |       |   |  |   |
|    |                      |            |                | Class of shares issuable (Note 1)           |       | _ |  |   |
| 8. | Consideration A      | At price : | State currency | <br>Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |            |                | EGM approval date: (dd/mm/yyyy)             | ( / / | ) | N/A  | N/A   |
|    |                      |            |                |   |       |   |  |   |

### For Main Board and GEM listed issuers

|     | Type of Issue                 |                          |                  |   |  |       | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer whice<br>may be<br>issued<br>pursuant<br>thereto as a<br>close of the<br>month |
|-----|-------------------------------|--------------------------|------------------|---|--|-------|--|--|
|     |                               |                          |                  | Class of shares issuab                  | ole                                    |       |  |  |
| 9.  | Capital reorganisation        |                          |                  | Issue and allotment date : (dd/mm/yyyy) | ( / /                                  | )     |  |  |
|     |                               |                          |                  | EGM approval date: (dd/mm/yyyy)         | ( / /                                  | )     | N/A  | N/A  |
| 10  |                               |                          |                  | Class of shares issuab                  | ole                                    |       |  |  |
| 10. | Other (Please specify)        | At price :               | State currency   | Issue and allotment date : (dd/mm/yyyy) | ( / /                                  | )     |  |  |
|     |                               |                          |                  | EGM approval date: (dd/mm/yyyy)         | ( / /                                  | )     | N/A  | N/A  |
|     |                               |                          |                  | Total E.                                | (Ordinary s<br>(Preference s<br>(Other | share | s) N/A   | <u>-</u><br>-<br>-   |
|     |                               |                          |                  |   |  |       |  |  |
| То  | otal increase / <del>(d</del> | <del>ecrease)</del> in c | ordinary shares  | during the month (i.e. Total of A       | A to E):                               |       | (1) N<br>(2) N/  |  |
| То  | otal increase / (d            | lecrease) in p           | oreference share | es during the month (i.e. Total or      | f A to E):                             |       |  |  |
| Т   | otal increase / (d            | lecrease) in o           | other classes of | shares during the month (i.e. To        | otal of A to E                         | ):    | N/   |  |
| (7  | These figures sho             | ould be the so           | ame as the relev | vant figures under II above ("M         | ovements in                            | Issue | ed Share Capital")   | ).)  |

| Remarks (if any):                                      |
|--|
| N/A  |
|  |
|  |
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|  |
|  |
|  |
|  |
|  |
| Submitted by: Tricor Tengis Limited                    |
|  |
| Title: Branch Share Registrar                          |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.