

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited						
Name of Issuer Birmi	ngham International Ho	oldings Limited	i				
	6 August 2014						
I. Movements in Authorised Share Ca	pital						
1. Ordinary Shares							
(1) Stock code : <u>02309</u> Desc	cription :	Birmingh	am Intl				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00				
Increase/(decrease)	Nil	-	Nil				
Balance at close of the month	50,000,000,000	0.01	500,000,000.00				
(2) Stock code : N/A Desc	cription:	N/A	Α				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/07/2014

Stock code :	N/A	Description	on:	N/A		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month				
Increase/(decrease)		_				
Balance at close of the	he month	_				
3. Other Classes of S	Shares					
3. Other Classes of S Stock code:	Shares N/A	Description	on :	N/A	L	
			No. of other classes of shares	N/A Par value (State currency)		
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	5,481,086,733	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	5,481,086,733	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares N/A N/A N/A N/A N/A N/A (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/AN/A (Other class) Total funds raised during the month from exercise of N/Aoptions (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A _ _ N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
First Convertible Bond						
	-					
	_					
G: 1 1 ('C1' : 1)	HK\$	40,000,000.00	Nil	40,000,000.00	Nil	1,333,333,333
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.03					
EGM approval date						
(if applicable)	(0.7.(0.7.(0.1.1)					
(dd/mm/yyyy))	(05/02/2014)					
2. Second Convertible Bond	_					
	_					
	– HK\$	125,000,000.00	Nil	125,000,000.00	Nil	4,166,666,666
Stock code (if listed)	ПКФ	123,000,000.00	INII	123,000,000.00	INII	4,100,000,000
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.03					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(05/02/2014)					
3. Debt Convertible Bond	(03/02/2014)	 ,				
or been conversion bond	_					
	_					
	HK\$	193,500,000.00	Nil	193,500,000.00	Nil	6,450,000,000
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price	Ordinary Shares HK\$0.03					
EGM approval date	ПКФ0.03	<u></u>				
(if applicable)						
(dd/mm/yyyy)	(05/02/2014)					
4.	<u> </u>					
	_					
	_					
G. 1 1 ('C1' - 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O.1)	moure of	Nil	
			Total C. (Ordi	nary snares) ence shares)	N/A	
				Other class)	N/A	
			(1 1/ 1 1	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(otne	r than under Share Option Schemes)		
F 11		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	undrotts	as at close of the month
1.	Proposed issue of the Convertible Bonds in the principal aggregate		
	amount of HK\$120,000,000.00 with the initial Conversion Price of		
	HK\$0.10 per Share (subject to adjustments) pursuant to the		
	Subscription Agreement dated 31 July 2014. A maximum number		
	of 1,200,000,000 Conversion Shares will be allotted and issued		
	upon exercise of the conversion rights.		
	For details, please refer to the announcement dated 31 July 2014		
	EGM approval date : To Be Confirmed		
	Ordinary shares (<i>Note 1</i>)	Nil	Nil
_	NI/A		
2.	N/A		
	shares (Note 1)		
3.	N/A		
٥.	IVA		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration A	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
				Class of shares issuab	ole			
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	·			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuab	ole			
10.	Other (Please specify)	At price :	State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary s (Preference s (Other	share	s) N/A	
То	otal increase / (d	ecrease) in c	ordinary shares	during the month (i.e. Total of A	to E):		(1) N (2) N/	
То	otal increase / (d	ecrease) in p	oreference share	es during the month (i.e. Total of	f A to E):			
То	otal increase / (d	ecrease) in (other classes of	shares during the month (i.e. To	tal of A to E):		
(7	These figures sho	ould be the so	ame as the relev	vant figures under II above ("Mo	ovements in	Issue		

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.