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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(incorporated in the Cayman Islands with limited liability)

(Stock code: 2309)

ANNOUNCEMENT **PROPOSED CHANGE OF AUDITORS**

The board of directors (the “**Board**”) of Birmingham International Holdings Limited (the “**Company**”) resolved to propose the appointment of KTC Partner CPA Limited (“**KTC**”) as the new auditors of the Company to fill the vacancy following the retirement of JH CPA Alliance Limited (“**JH**”) as the auditors of the Company at the 2014 annual general meeting (the “**AGM**”) and to hold office until the conclusion of the next annual general meeting of the Company in the year ending 2015 (the “**Proposal**”). The Proposal is subject to the approval by the shareholders of the Company (the “**Shareholders**”) at the AGM.

The Board together with its subsidiaries, the “**Group**” announces that JH will retire as the independent auditors of the Group upon expiration of its current term of office with effect from the conclusion of the AGM and will not seek for reappointment. The Board resolved, with recommendation of the audit committee of the Company, to recommend the appointment of KTC as the independent auditors of the Group for the year ending 2015 following the retirement of JH and such proposed appointment is subject to the approval of the Shareholders at the AGM.

JH has confirmed in writing that it was not aware of any matters that should be brought to the attention of the Shareholders or creditors of the Company. The Board also confirmed that there were no relevant matters in respect of the Proposal that should be brought to the attention of the Shareholders.

The Board and the audit committee of the Company further confirmed that there were no disagreement or unresolved matter between the Company and JH regarding the change in auditors.

The Board would like to express its appreciation for the services of JH provided to the Company in the past years.

By order of the Board
Birmingham International Holdings Limited
Ma Shui Cheong
Executive Director and Vice-Chairman

Hong Kong, 20 November 2014

As at the date hereof, the executive directors of the Company are Mr. Cheung Shing, Mr. Ma Shui Cheong, Mr. Peter Pannu, Mr. Chan Shun Wah, Mr. Cheung Kwai Nang, Mr. Chen Liang and Mr. Panagiotis Pavlakis and the independent non-executive directors are Mr. Wong Ka Chun, Carson, Mr. Gao Shi Kui, Mr. Liu Enxue and Mr. Li Hanguo.