

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Birmingham International Holdings Limited		
Date Submitted	2 December 2014		

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>02309</u> Descrip	otion :	Birmingha	am Intl	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	50,000,000,000	0.01	500,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description :			N/A	A
		-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease)					
Balance at close of	the month				

### 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Description :		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,981,086,733	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	2,700,000,000	N/A	N/A	N/A
Balance at close of the month	9,681,086,733	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Sł	nare Options (under Share Option Schemes of the Issuer)
P	articulars of share

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares	<b>a</b> 1		<b>C</b> 11 1	· 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
I						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
,,						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)				· ·		
(11010-1)		Тс	otal A. (Ordin	vary shares)	N/A	
		10		ence shares)	N/A	
					<u>N/A</u>	
				Other class)	1N/A	
Total funds raised dur		i from exercise o	of			
options (State currenc	:y)			N/A		

Warrants to Issue Shares of the Iss	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuc close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	N/A	N/A	1	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / )	· )					
2.							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / )	·					
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) <u>4.</u>	( / /	/ )					
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
		1	Fotal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in Class and description 1. First Convertible Bond		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. First Convertible Bond	_					
	_					
	HK\$	40,000,000.00	Nil	40,000,000.00	Nil	1,333,333,333
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$0.03					
EGM approval date	11K\$0.05					
(if applicable)						
(dd/mm/yyyy))	(05/02/2014)					
2. Second Convertible Bond	_					
	_					
	HK\$	80,000,000.00	Nil	80,000,000.00	Nil	2,666,666,666
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )	Ordinary Shares HK\$0.03					
EGM approval date	11K#0.05					
(if applicable)	(05/02/2014)					
(dd/mm/yyyy) 3. Debt Convertible Bond	(05/02/2014)					
<u>5. Debt Conventible Dond</u>	_					
	_					
	HK\$	193,500,000.00	81,000,000.00	112,500,000.00	2,700,000,000	3,750,000,000
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.03					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(05/02/2014)					
4.	(03/02/2014)					
	_					
	_					
	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/ init/ j j j j )	( ' ' )		Total C. (Ordin	nary shares) 2,	700,000,000	
				ence shares)	N/A	
			(	Other class)	N/A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	4	
	]	
(//)		NI/A
shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
	4	
	4	
shares (Note 1)		
3. <u>N/A</u>		
	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

Other Movements	in	Issued	Share	Capital
-----------------	----	--------	-------	---------

	her Movements Type of Issue	III ISSUED SH					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
1.	Rights issue	At price :	State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable				
	0		State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	Open offer	At price :	currency -	date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)		)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency _	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For M	Iain Board	d and	d GEM listed issuers				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
			Class of shares issuable ( <i>Note 1</i> )							
5.	Scrip At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)					
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A			
						10/7	10/71			
			Class of shares repurchased (Note 1)							
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)					
			EGM approval date: (dd/mm/yyyy)	( / /	)					
						N/A	N/A			
			Class of shares redeemed ( <i>Note 1</i> )							
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)					
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4				
						N/A	N/A			
			Class of shares issuable ( <i>Note 1</i> )							
8.	Consideration At price : issue	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)					
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	<b>N</b> T / A			
						<u>N/A</u>	<u>N/A</u>			

				For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
0	Queital			Class of shares issuable ( <i>Note 1</i> )	( / / )				
9.	Capital reorganisation			Issue and allotment ( date : (dd/mm/yyyy)	( / / )				
				EGM approval date: (dd/mm/yyyy)	( / / )				
						<u>N/A</u>	N/A		
10	Other			Class of shares issuable ( <i>Note 1</i> )					
10.	(Please specify)	At price :	* Chrency	- Issue and allotment date : (dd/mm/yyyy)	( / / )				
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A		
					Ordinary shar reference shar (Other cla	es) N/A	- - -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,700,000,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A	
Submitted by: Tricor Tengis Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*