

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Birm	ningham International Ho	oldings Limited	i
	nuary 2015		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>02309</u> Des	scription :	Birmingh	am Intl
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A Des	scription:	N/A	Δ
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2014

Stock code: N/A Desc.			ion:	N/A	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding 1	month _					
Increase/(decrease)		_					
Balance at close of t	he month	_					
3. Other Classes of S	Shares						
Stock code :	N/A	Descripti	ion :	N/A	<u> </u>		
Stock code :	N/A	Descripti	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Stock code :			No. of other	Par value (State	Authorised share capital		
_			No. of other	Par value (State	Authorised share capital		

#### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of				
preceding month	9,681,086,733	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	9,681,086,733	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares N/A N/A N/A N/AN/A N/A (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of N/A options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. First Convertible Bond	_					
	_					
	– HK\$	40,000,000.00	Nil	40,000,000,00	Nil	1 222 222 222
Stock code (if listed)	пкэ	40,000,000.00	INII	40,000,000.00	INII	1,333,333,333
Class of shares issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$0.03					
EGM approval date	111СФ0.03					
(if applicable) (dd/mm/yyyy))	(05/02/2014)					
2. Second Convertible Bond	_					
	_					
	HK\$	80,000,000.00	Nil	80,000,000.00	Nil	2,666,666,666
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.03					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(05/02/2014)					
3. Debt Convertible Bond	_					
	_					
		112 500 000 00	N."1	112 500 000 00	27.1	2.750.000.000
Stock code (if listed)	HK\$	112,500,000.00	Nil	112,500,000.00	Nil	3,750,000,000
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$0.03					
EGM approval date	ПКФ0.03					
(if applicable)	(05/02/2014)					
(dd/mm/yyyy) 4.	(05/02/2014)					
_ <del>T.</del>	<u> </u>					
	<del>-</del>					
G. 1 (CT: + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi	nary shares) ence shares)	Nil N/A	
				Other class)	N/A N/A	

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), opplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
2.	N/A		
3.	N/A shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Cl. C.1 : 11				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable				
				(Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

## For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								17/11
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IVA	IVA

## For Main Board and GEM listed issuers

Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (Note 1)  Issue and allotment ( / / ) (Note 1)  Issue and allotment ( / / ) (Note 1)  EGM approval date: ( / / ) (Note 1)  Total E. (Ordinary shares) Nil (Preference shares) Ni/A (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Cass of shares issuable (/ / / ) (dd/mm/yyyy)						ole			
Class of shares issuable (note 1)  10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// ) (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	9.					( / /	)		
10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  Total E. (Ordinary shares) (Preference shares) (Other class)  N/A  (Other class)  Nil (2)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A						( / /	)	N/A	N/A
(Please specify)  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  N/A N/A  Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10					ole ———			
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	10.	(Please	At price :			( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (3) N/A						( / /	)	N/A	N/A
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A						Preference s	share	s) N/A	- - -
(2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A									
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	To	otal increase / <del>(d</del>	l <del>ecrease)</del> in c	ordinary shares du	uring the month (i.e. Total of A	to E):			
T. 1: (/1 ): d 1 (1 ): d 2 (T. 1 ) (A (T. 1 )	To	otal increase / (d	lecrease) in p	preference shares	during the month (i.e. Total of	A to E):			
	To	otal increase / (d	lecrease) in (	other classes of sh	nares during the month (i.e. To	tal of A to E	):		

Remarks (if any):	
N/A	
	_
Submitted by: <u>Tricor Tengis Limited</u>	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.