

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/03/2015 | |
|------------------------------------|------------|--|
|------------------------------------|------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Birmingham International Holdings Limited | | |
|----------------|---|--|--|
| Date Submitted | 8 April 2015 | | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|---------------------------------------|---------------------------|----------------------------------|---|--|
| (1) Stock code : <u>02309</u> Descrip | otion : | Birmingha | am Intl | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 50,000,000,000 | 0.01 | 500,000,000.00 | |
| Increase/(decrease) | Nil | - | Nil | |
| Balance at close of the month | 50,000,000,000 | 0.01 | 500,000,000.00 | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | N/A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | Stock code : <u>N/A</u> Description : | | n:N/A | | | |
|---------------------|---------------------------------------|-------|-------------------|----------------------------------|---|--|
| | | - | reference ares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of | preceding 1 | month | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of | the month | | | | | |

3. Other Classes of Shares

| Stock code : | Stock code : <u>N/A</u> Description : | | N/A | A |
|---------------------|---------------------------------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 9,681,086,733 | N/A | <u>N/A</u> | <u> </u> |
| Increase/ (decrease) during the month | Nil | N/A | <u>N/A</u> | N/A |
| Balance at close of the month | 9,681,086,733 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issuer) | |
|--|--|
| Particulars of share | |

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------|-----------------|----------------|-----------------------------|---|--|
| approval date (dd/mm/yyyy) and - | | Movement duri | ng the month | | liereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| <u></u> | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | _ | | | | |
| | | Т | otal A. (Ordin | | N/A | |
| | | | | nce shares) Other class) | <u> </u> | |
| Total funds raised dur | ing the month | from exercise o | | 50101 01055) | N/A | |
| options (State currence | | | 1 | N/A | | |

| Warrants to Issue Shares of the Iss | suer which are | to be Listed | | | | | |
|---|---------------------------------|---|----------|------------------------------|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valuc close of preceding mo | du | ercised ring the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | | |
| | N/A | N/A | 1 | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/) | ·) | | | | | |
| 2. | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/) | · | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) <u>4.</u> | (/ / | /) | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | 1 | Fotal B. | (Prefere | nary shares) ence shares) Other class) | N/A N/A N/A | - |

For Main Board and GEM listed issuers

| | For Main Board and GEM listed issuers | | | | | |
|---|---|--|----------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible in | | Amount at close of preceding month | , | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. First Convertible Bond | _ | | | | | |
| | _ | | | | | |
| | | 10,000,000,00 | NT'1 | 40,000,000,00 | NT'1 | 1 222 222 222 |
| Stock code (if listed) | HK\$ | 40,000,000.00 | Nil | 40,000,000.00 | Nil | 1,333,333,333 |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | Ordinary Shares HK\$0.03 (05/02/2014) | | | | | |
| 2. Second Convertible Bond | · · · | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | HK\$ | 80,000,000.00 | Nil | 80,000,000.00 | Nil | 2,666,666,666 |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | Ordinary Shares HK\$0.03 (05/02/2014) | | | | | |
| 3. Debt Convertible Bond | (| | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | HK\$ | 112,500,000.00 | Nil | 112,500,000.00 | Nil | 3,750,000,000 |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | Ordinary Shares HK\$0.03 (05/02/2014) | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ordi | nary charge) | Nil | |
| | | | Total C. (Ordi | nary shares) ence shares) | N1I N/A | - |
| | | | | Other class) | N/A N/A | - |
| | | | (| | | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | _ | |
| | 4 | |
| |] | |
| (//) | | NI/A |
| shares (Note 1) | N/A | N/A |
| 2. <u>N/A</u> | | |
| | 4 | |
| | | |
| | 4 | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | 4 | |
| | 4 | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | - |
| | | |

| Other Movements | in | Issued | Share | Capital |
|-----------------|----|--------|-------|---------|
|-----------------|----|--------|-------|---------|

| | her Movements Type of Issue | III ISSUED SI | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------|---------------|------------------|---|-------|---|--|---|
| | | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : | State currency | (Note 1) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable | | | | |
| | 0 | | State | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : | currency - | date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : | State currency _ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| | | For M | Iain Board | oard and GEM listed issuers | | | | | |
|--------------------------------|--|--|---|--|--|---|--|--|--|
| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Scrip At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A | | | |
| | | | | | 10/7 | 10/71 | | | |
| | | Class of shares repurchased (Note 1) | | | | | | | |
| Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | | | N/A | N/A | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | | | | |
| Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | NT/ 4 | | | |
| | | | | | N/A | N/A | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Consideration At price : issue | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / 4 | N/A | | | |
| | | | | | | <u> </u> | | | |
| | Scrip dividend At price : Repurchase of shares | Scrip dividend At price : State currency – Repurchase of shares Image: State Image: State Redemption of shares Image: State Image: State | Type of Issue Class of shares issuable (<i>Note 1</i>) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares issuable (<i>Note 1</i>) Redemption of shares Class of shares issuable (<i>Note 1</i>) Redemption of shares Class of shares issuable (<i>Note 1</i>) Redemption Ateres Class of shares issuable (<i>Note 1</i>) Redemption Ateres Class of shares issuable (<i>Note 1</i>) Redemption Ateres Class of shares issuable (<i>Note 1</i>) State Class of shares issuable (<i>Note 1</i>) State State Issue and allotment date : (dd/mm/yyyy) EGM approval date: EGM approval date: (dd/mn/yyyy) | Type of Issue Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ / (d/mm/yyyy)) Class of shares Class of shares Repurchase of shares Class of shares Class of shares Class of shares Repurchase of shares Class of shares Class of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Consideration of shares Class of shares issuable (1 / / (d/mm/yyyy)) Class of shares issuable (1 / / (d/mm/yyyy)) EGM approval date: (/ / / (d/mm/yyyy)) EGM approval date: ((/ / / (d/mm/yyyy)) EGM approval date: (/ / / (d/mm/yyyy)) EGM approval date: ((/ / / (d/mm/yyyy)) EGM approval date: (/ / / (d/mm/yyyy)) EGM approval date: ((/ / / (d/mm/yyyy)) EGM approval date: (/ / / (d/mm/yyyy)) EGM approval date: ((/ / / (d/mm/yyyy)) | Type of Issue Class of shares issuable (////) Scrip dividend At price : State currency Issue and allotment (///) Begurchase of shares Class of shares issuable (///) Repurchase of shares Class of shares issuable (///) Repurchase of shares Class of shares issuable (///) Repurchase of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption date : (///) Class of shares (///) Glass of shares Class of shares (///) Redemption date : (///) Class of shares (///) Class of shares Class of shares (///) Class of shares Class of shares (///) Class of shares issuable (///) Consideration At price : State issue Class of shares issuable (///) Issue and allotment issue (///) EGM approval date: (///) EGM approval date: (///) | Type of Issue Class of shares issuable (// /) Scrip dividend At price : State currency Class of shares issuable (// /) Bepurchase of shares Class of shares (// /) N/A Repurchase of shares Class of shares (// /) N/A Redemption of shares Class of shares (// /) N/A Redemption of shares Class of shares (// /) N/A Redemption of shares Class of shares (// /) N/A Redemption of shares Class of shares (// /) N/A Consideration At price : State (dd/mn/yyyy) N/A Consideration At price : State currency Class of shares issuable (// /) Issue and allotment issue and allotment issue and allotment (// /) N/A Consideration At price : State currency Class of shares issuable (// /) EGM approval date: (// /) N/A | | | |

| | | | | For Main Board and GEM listed issuers | | | | | |
|-----|------------------------|------------|------------|--|---|--|---|--|--|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| 0 | Control | | | Class of shares issuable (<i>Note 1</i>) | (/ /) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment (date : (dd/mm/yyyy) | (/ /) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | | |
| | | | | | | <u>N/A</u> | N/A | | |
| 10 | Other | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 10. | (Please specify) | At price : | * CHITENCY | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A | | |
| | | | | | Ordinary shar reference shar (Other cla | es) N/A | - - - | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| N/A | |
|--|--|
| | |
| | |
| | |
| | |
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| | |
| | |
| | |
| | |
| | |
| Submitted by: Tricor Tengis Limited | |
| Title: Branch Share Registrar | |
| (Director, Secretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*