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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Receivers Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

NON-ACCEPTANCE OF ENGAGEMENT AS AUDITORS AND APPOINTMENT OF NEW AUDITORS

Reference is made to the announcement of the poll results of the adjourned annual general meeting (the “AGM”) held on 6 January 2015 for the year ended 30 June 2014. In the AGM, the shareholders of Birmingham International Holdings Limited (the “Company”) resolved to appoint KTC Partners CPA Limited (“KTC”) as auditors of the Company for the year ending 30 June 2015 and to authorize the board of directors of the Company to fix their remuneration. On 20 January 2015, the Company received a notice (the “Notice”) from KTC regarding non-acceptance of engagement as auditors for the year ending 30 June 2015. In the Notice, KTC stated that after they took into account many factors including the professional risks associated with the audit, the Company was informed that KTC did not accept the proposed appointment as auditors of the Company.

Messrs. Liu Yiu Keung Stephen, Yen Ching Wai David and Koo Chi Sum, all of Ernst & Young Transactions Limited of 62nd Floor, One Island East, 18 Westlands Road, Island East, Hong Kong, were appointed as the joint and several receivers (the “Receivers”) of the Company pursuant to the Court Order granted by the High Court of Hong Kong on 16 February 2015. The Receivers announced that Zhonghui ANDA CPA Limited will be appointed as the new auditors of the Company and its subsidiaries to fill the vacancy following the non-acceptance of engagement by KTC and they will hold office until the next annual general meeting of the Company.

For and on behalf of

Birmingham International Holdings Limited

(Receivers Appointed)

Liu Yiu Keung Stephen, Yen Ching Wai David and Koo Chi Sum

Joint and Several Receivers

Hong Kong, 13 April 2015

As at the date of this announcement, the Board comprises 7 Directors, namely Mr. Liu Yiu Keung Stephen, Mr. Yen Ching Wai David and Ms. Koo Chi Sum as executive Directors; and Mr. Cheung Yuk Ming, Mr. Law Pui Cheung, Mr. Lai Hin Wing Henry Stephen and Mr. Wong Ka Chun Carson as independent non-executive Directors.