

Monthly Return of Equity Issuer on Movements in Securities

30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Birmingham International Holdings Limited
Date Submitted	4 May 2015

I. Movements in Authorised Share Capital

(1) Stock code : <u>02309</u> Descri	ption :	Birmingha	am Intl
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :		N/A	A
		-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Description :		Description :	N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding r	nonth			
Increase/(decrease)			_		
Balance at close of	the month				

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,681,086,733	N/A	<u>N/A</u>	<u> </u>
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	N/A
Balance at close of the month	9,681,086,733	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)	
Particulars of share	

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		liereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
<u></u>						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
·						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		_				
		Т	otal A. (Ordin		N/A	
				nce shares) Other class)	<u> </u>	
Total funds raised dur	ing the month	from exercise o		50101 01055)	N/A	
options (State currence			1	N/A		

Warrants to Issue Shares of the Iss	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuc close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	N/A	N/A	1	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/)	·)					
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/)	·					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) <u>4.</u>	(/ /	/)					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		1	Fotal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. First Convertible Bond	_					
	_					
		10,000,000,00	NT'1	40,000,000,00	NT'1	1 222 222 222
Stock code (if listed)	HK\$	40,000,000.00	Nil	40,000,000.00	Nil	1,333,333,333
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Ordinary Shares HK\$0.03 (05/02/2014)					
2. Second Convertible Bond	· · ·					
	_					
	_					
Stock code (if listed)	HK\$	80,000,000.00	Nil	80,000,000.00	Nil	2,666,666,666
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	Ordinary Shares HK\$0.03 (05/02/2014)					
3. Debt Convertible Bond	(
Stock code (if listed)	HK\$	112,500,000.00	Nil	112,500,000.00	Nil	3,750,000,000
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Ordinary Shares HK\$0.03 (05/02/2014)					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordi	nary charge)	Nil	
			Total C. (Ordi	nary shares) ence shares)	N1I N/A	-
				Other class)	N/A N/A	-
			(-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	4	
]	
(//)		NI/A
shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
	4	
	4	
shares (Note 1)		
3. <u>N/A</u>		
	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

Other Movements	in	Issued	Share	Capital
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	her Movements Type of Issue	III ISSUED SH					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
1.	Rights issue	At price :	State currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable				
	0		State	(<i>Note 1</i>) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency -	date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy))	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State currency _	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For M	Iain Board	oard and GEM listed issuers					
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
		Class of shares issuable (<i>Note 1</i>)							
Scrip At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)					
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A			
					10/7	10/71			
		Class of shares repurchased (Note 1)							
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)					
		EGM approval date: (dd/mm/yyyy)	(/ /)					
					N/A	N/A			
		Class of shares redeemed (<i>Note 1</i>)							
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)					
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	NT/ 4			
					N/A	N/A			
		Class of shares issuable (<i>Note 1</i>)							
Consideration At price : issue	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)					
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	N/A			
						<u> </u>			
	Scrip dividend At price : Repurchase of shares Image: Consideration Redemption of shares Image: Consideration Consideration At price :	Scrip dividend At price : State currency – Repurchase of shares Image: State Image: State Redemption of shares Image: State Image: State	Type of Issue Class of shares issuable (<i>Note 1</i>) Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares issuable (<i>Note 1</i>) Redemption of shares Class of shares issuable (<i>Note 1</i>) Redemption of shares Class of shares issuable (<i>Note 1</i>) Redemption Ateres Class of shares issuable (<i>Note 1</i>) Redemption Ateres Class of shares issuable (<i>Note 1</i>) Redemption Ateres Class of shares issuable (<i>Note 1</i>) State Class of shares issuable (<i>Note 1</i>) State State State (dd/mm/yyyy) EGM approval date: State (dd/mm/yyyy) EGM approval date: State (dd/mm/yyyy)	Type of Issue Class of shares issuable (Note 1) Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ / (d/mm/yyyy)) Class of shares Class of shares Repurchase of shares Class of shares Class of shares Class of shares Repurchase of shares Class of shares Class of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Consideration of shares Class of shares issuable (1 / / (d/mm/yyyy)) Class of shares issuable (1 / / (d/mm/yyyy)) EGM approval date: (/ / / (d/mm/yyyy)) EGM approval date: ((/ / / (d/mm/yyyy)) EGM approval date: (/ / / (d/mm/yyyy)) EGM approval date: ((/ / / (d/mm/yyyy)) EGM approval date: (/ / / (d/mm/yyyy)) EGM approval date: ((/ / / (d/mm/yyyy)) EGM approval date: (/ / / (d/mm/yyyy)) EGM approval date: ((/ / / (d/mm/yyyy))	Type of Issue Class of shares issuable (////) Scrip dividend At price : State currency Issue and allotment (///) Begurchase of shares Class of shares issuable (///) Repurchase of shares Class of shares issuable (///) Repurchase of shares Class of shares issuable (///) Repurchase of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption of shares Class of shares (///) Redemption date : (///) Class of shares (///) Glass of shares Class of shares (///) Redemption date : (///) Class of shares (///) Class of shares Class of shares (///) Class of shares Class of shares (///) Class of shares issuable (///) Class of shares issuable (///) Consideration At price : State issue Issue and allotment (///) Issue and allotment issue (///) EGM approval date: (///) EGM approval date: (///)	Type of Issue Class of shares issuable (// /) Scrip dividend At price : State currency Class of shares issuable (// /) Bepurchase of shares Class of shares (// /) N/A Repurchase of shares Class of shares (// /) N/A Redemption of shares Class of shares (// /) N/A Redemption of shares Class of shares (// /) N/A Redemption of shares Class of shares (// /) N/A Redemption of shares Class of shares (// /) N/A Consideration At price : State (dd/mn/yyyy) N/A Consideration At price : State currency Class of shares issuable (// /) Issue and allotment issue and allotment issue and allotment (// /) N/A Consideration At price : State currency Class of shares issuable (// /) EGM approval date: (// /) N/A			

				For Main Board and GEM listed issuers					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
0	Control			Class of shares issuable (<i>Note 1</i>)	(/ /)				
9.	Capital reorganisation			Issue and allotment (date : (dd/mm/yyyy)	(/ /)				
				EGM approval date: (dd/mm/yyyy)	(/ /)				
						<u>N/A</u>	N/A		
10	Other			Class of shares issuable (<i>Note 1</i>)					
10.	(Please specify)	At price :	* CHITENCY	- Issue and allotment date : (dd/mm/yyyy)	(/ /)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
					Ordinary shar reference shar (Other cla	es) N/A	- - -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A	
Submitted by: Tricor Tengis Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*