

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | learing Limited | | | | | | |
|-----------------------------------|---------------------------|----------------------------------|---|--|--|--|--|
| | rmingham International Ho | oldings Limited | 1 | | | | |
| Date Submitted 7 | 7 September 2015 | | | | | | |
| I. Movements in Authorised Share | e Capital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>02309</u> I | Description : | Birmingh | am Intl | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | |
| Balance at close of preceding mor | 50,000,000,000 | 0.01 | 500,000,000.00 | | | | |
| Increase/(decrease) | Nil | - | Nil | | | | |
| Balance at close of the month | 50,000,000,000 | 0.01 | 500,000,000.00 | | | | |
| (2) Stock code : N/A I | Description : | N/A | Δ | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding mor | nth | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

31/07/2015

| Stock code : | N/A | Description | on: | N/A | | |
|------------------------------------|---------------|-------------|--------------------------------|----------------------------------|---|--|
| | | 1 | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of p | preceding | month | | | | |
| Increase/(decrease) | | _ | | | | |
| Balance at close of the | he month | _ | | | | |
| | | | | | | |
| 3. Other Classes of S | Shares | | | | | |
| 3. Other Classes of S Stock code: | Shares N/A | Description | on : | N/A | L | |
| | | | No. of other classes of shares | N/A Par value (State currency) | | |
| | N/A | | No. of other | Par value (State | Authorised share capital | |
| Stock code : | N/A | | No. of other | Par value (State | Authorised share capital | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of | | | | | | |
| preceding month | 9,681,086,733 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 9,681,086,733 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares N/A N/A N/A N/A N/A N/A (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/AN/A (Other class) Total funds raised during the month from exercise of N/Aoptions (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A _ _ N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Conventibles (i.e. Conventible into Change of the Issuer which are to be Listed)

| Convertibles (i.e. Convertible in | to Snares of the I | ssuer which are t | o de Listea) | | | |
|-----------------------------------|--------------------------------|------------------------------------|------------------------------|---|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | e Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. First Convertible Bond | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| - | _ | 40,000,000,00 | 2711 | | | 2711 |
| G. 1 (CCL) 1 | HK\$ | 40,000,000.00 | Nil | Nil | Nil | Nil |
| Stock code (if listed) | | | | (see remarks) | | (see remarks) |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$0.03 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (05/02/2014) | | | | | |
| 2. Second Convertible Bond | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| - | _ | | | | | |
| G. 1 1 ('C1' + 1) | HK\$ | 80,000,000.00 | Nil | Nil | Nil | Nil |
| Stock code (if listed) | | | | (see remarks) | | (see remarks) |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$0.03 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (05/02/2014) | | | | | |
| 3. Debt Convertible Bond | _ | | | | | |
| | | | | | | |
| | _ | | | | | |
| - | – HK\$ | 112,500,000.00 | Nil | 112,500,000.00 | Nil | 3,750,000,000 |
| Stock code (if listed) | | 112,300,000.00 | INII | 112,300,000.00 | NII | 3,730,000,000 |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary Shares | | | | | |
| Subscription price | HK\$0.03 | <u>'</u> | | | | |
| EGM approval date | ПКФ0.03 | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (05/02/2014) | | | | | |
| | (03/02/2014) | | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordi | inary shares) | Nil | |
| | | | | rence shares) | N/A | - |
| | | | | (Other class) | N/A | • |
| | | | (| (= = = = = = = = = = = = = = = = = = = | 11/11 | - |
| | | | | | | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| (/ /) shares (Note 1) | N/A | N/A |
| | 1771 | |
| 2. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Other aloss) | N/A N/A | |
| (Other class) | IN/A | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|----------------|---|-------|---|--|---|
| | Type of issue | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | · | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------|---|-------|---|--|---|
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration A | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whic may be issued pursuant thereto as a close of the month |
|-----|------------------------------|----------------|------------------|--|--|-------|--|---|
| | | | | Class of shares issual | ble | | | |
| 9. | Capital reorganisation | | | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | - | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issual | ble | | | |
| 10. | Other (Please specify) | At price : | State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Total E. | (Ordinary s (Preference s (Other | share | s) N/A | - - - |
| | | | | | | | | |
| То | otal increase / (d | lecrease) in o | ordinary shares | during the month (i.e. Total of A | A to E): | | (1) N (2) N/ | |
| То | otal increase / (d | lecrease) in p | oreference share | es during the month (i.e. Total o | f A to E): | | | |
| Т | otal increase / (d | lecrease) in (| other classes of | shares during the month (i.e. To | otal of A to E |): | N/ | |
| (7 | hese figures sho | ould be the s | ame as the rele | vant figures under II above ("M | lovements in | Issue | | |

| Remarks (if any): |
|--|
| Reference is made to the announcement of the Company dated 21 July 2015 in relation to the legal proceedings |
| instituted by the Company against U-Continent Holdings Limited ("U-Continent") in connection with |
| alleged misrepresentations made by U-Continent in the First UC Agreement and Second UC Agreement |
| (the "Agreements"). Accordingly, the Company rescinded the Agreements by way of a letter to U-Continent |
| dated 20 July 2015. |
| |
| |
| |
| |
| |
| |
| Submitted by: Tricor Tengis Limited |
| Title: Branch Share Registrar (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.