

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/10/2015

 To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Birmingham International Holdings Limited |
|----------------|---|
| Date Submitted | 3 November 2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>02309</u> Descr | iption : | Birmingham Intl | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 50,000,000,000 | 0.01 | 500,000,000.00 | | |
| Increase/(decrease) | Nil | - | Nil | | |
| Balance at close of the month | 50,000,000,000 | 0.01 | 500,000,000.00 | | |
| (2) Stock code : <u>N/A</u> Descr | iption : | N/A | Α | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | | | |
|---------------------|-------------|--------------------------|----------------------------------|---|--|--|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of | preceding r | nonth | | | | |
| Increase/(decrease) |) | | _ | | | |
| | | | | | | |
| Balance at close of | the month | | <u> </u> | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | | N/A | <u> </u> |
|-----------------------|-------------|---------------|----------------------|----------------------------------|---|
| | | | f other of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding 1 | nonth | | . <u> </u> | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|---------------------------------------|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 9,681,086,733 | N/A | N/A | <u>N/A</u> | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 9,681,086,733 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|--------------|-------------------|----------------|---|--|-----|
| Particulars of share option scheme including EGM approval date | | Movement duri | ing the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1 | | | | ^ | | |
| (/ /) | | | | | | |
| (Note 1) | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) 2. (/ / /) | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | т | otal A. (Ordin | ary charac) | N/A | |
| | | 10 | | ence shares) | N/A N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur options (State currenc | | 1 from exercise o | of | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|---|----------------------------------|---|--|--|
| 1. | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| (/ /) | | <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| · · · · · · · · · · · · · · · · · · · | | / | | . . | | |
| | | Total | | nary shares) ence shares) | N/A N/A | - |
| | | | | Other class) | N/A N/A | - |

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Debt Convertible Bond HK\$ 112,500,000.00 Nil 112,500,000.00 Nil 3,750,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.03 EGM approval date (if applicable) (dd/mm/yyyy)) (05/02/2014) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| | _ | |
| | _ | |
| (/ / |) | |
| shares (Note 1 |) N/A | N/A |
| 2N/A | | |
| | | |
| | _ | |
| |) | |
| shares (Note 1 | | |
| 3. <u>N/A</u> | | |
| | _ | |
| | _ | |
| |) | |
| shares (Note 1 |) | |
| Total D. (Ordinary shares | | |
| (Preference shares (Other class | | |
| | | |

| | <u>ner Movements</u> Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------------------------------|------------|---------------------|--|-------|---|--|---|
| | Type of Issue | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|---|--|---|
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | | | | | For Main Board | l and G | EM listed issue | rs |
|-----|------------------------|------------|-------|---|---|---------|---|---|
| | Type of Issue | | | | | is | No. of new hares of issuer sued during the nonth pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares is (Note 1) | suable | | | |
| 9. | Capital reorganisation | | | Issue and allotmed date : (dd/mm/yyy | |) | | |
| | | | | EGM approval da (dd/mm/yyyy) | te: (/ / |) | N/A | N/A |
| | | | | | | | | |
| 10 | Other | | | Class of shares is (Note 1) | suable | | | |
| 10. | (Please specify) | At price : | State | Issue and allotmed date : (dd/mm/yyy | |) | | |
| | | | | EGM approval da (dd/mm/yyyy) | te: (/ / |) | N/A | N/A |
| | | | | Total | E. (Ordinary s (Preference s (Other | hares) | Nil N/A N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| N/A | | |
|-----------------------|---|--|
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| | | |
| | | |
| Submitted by: | Tricor Tengis Limited | |
| Title:(Director, Sect | Branch Share Registrar cretary or other duly authorised officer) | |
| | | |

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.