

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear   | ing Limited               |                                  |   |  |  |  |  |  |
|---|---------------------------|----------------------------------|---|--|--|--|--|--|
| Name of Issuer Birmingham International Holdings Limited  Date Submitted 5 April 2016 |                           |                                  |   |  |  |  |  |  |
| I. Movements in Authorised Share Cap  | oital                     |                                  |   |  |  |  |  |  |
| 1. Ordinary Shares  |                           |                                  |   |  |  |  |  |  |
| (1) Stock code : <u>02309</u> Descri  | ription:                  | Birmingh                         | am Intl                                   |  |  |  |  |  |
|   | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |  |  |  |  |  |
| Balance at close of preceding month   | 50,000,000,000            | 0.01                             | 500,000,000.00                            |  |  |  |  |  |
| Increase/(decrease)   | Nil                       | -                                | Nil                                       |  |  |  |  |  |
| Balance at close of the month   | 50,000,000,000            | 0.01                             | 500,000,000.00                            |  |  |  |  |  |
| (2) Stock code : N/A Descri   | ription :                 | N/A                              | A   |  |  |  |  |  |
|   | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |  |
| Balance at close of preceding month   |                           |                                  |   |  |  |  |  |  |
| Increase/(decrease)   |                           |                                  |   |  |  |  |  |  |
| Balance at close of the month   |                           |                                  |   |  |  |  |  |  |

31/03/2016

| Stock code : N/A Descri |             |         | otion:                   | N/A                              | Λ   |
|-------------------------|-------------|---------|--------------------------|----------------------------------|---|
|                         |             |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p   | receding n  | nonth   |                          |                                  |   |
| Increase/(decrease)     |             |         |                          |                                  |   |
| Balance at close of t   | he month    |         |                          |                                  |   |
| 3. Other Classes of S   | Shares      |         |                          |                                  |   |
| Stock code :            | N/A         | Descrip | otion:                   | N/A                              | 1   |
|                         |             |         | No. of other             | Par value<br>(State              | Authorised share capital                  |
|                         |             |         | classes of shares        | currency)                        | (State currency)                          |
| Balance at close of p   | oreceding n | nonth   |                          | currency)                        | -   |
| Balance at close of p   | preceding n | nonth   |                          | currency)                        | -   |

## II. Movements in Issued Share Capital

|                                       | No. of ordin  | nary shares | No of preference | No. of other classes |  |
|---------------------------------------|---------------|-------------|------------------|----------------------|--|
|                                       | (1)           | (2)         | shares           | of shares            |  |
| Balance at close of preceding month   | 9,681,086,733 | N/A         | N/A              | <u>N/A</u>           |  |
| Increase/ (decrease) during the month | Nil           | N/A         | N/A              | <u>N/A</u>           |  |
| Balance at close of the month         | 9,681,086,733 | N/A         | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares N/A N/A N/A N/A N/A N/A(Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A(Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of N/A options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )\_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Debt Convertible Bond HK\$ 112,500,000.00 Nil 112,500,000.00 3,750,000,000 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.03 EGM approval date (if applicable) (dd/mm/yyyy)) (05/02/2014) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (other than under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   | 7  |   |
| -   |  |   |
|   |  |   |
|   | <del>.  </del>   |   |
| shares (Note 1  | N/A  | N/A   |
| Silates (Note 1)  | 11/11  | 17/11   |
| 2. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   | <u>)                                    </u>                         |   |
| shares (Note 1  | )  |   |
| 3. N/A  |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
|   | $\overline{}$  |   |
| shares (Note 1  | <u>)                                    </u>                         |   |
| snares (Note 1  | <u>'                                     </u>                        |   |
| Total D. (Ordinary shares   | N/A  |   |
| (Preference shares  |  |   |
| (Other class  |  |   |
|   |  |   |
|   | ·  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

|    | Type of Issue        |            |                  |  |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|------------------|--|-------|---|--|---|
|    |                      |            |                  | Class of shares issuable                             |       |   |  |   |
| 5. | Scrip<br>dividend    | At price : | State currency - | <br>(Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    | G17130110            |            |                  | EGM approval date: (dd/mm/yyyy)                      | ( / / | ) | N/A  | N/A   |
|    |                      |            |                  |  |       |   | N/A  | N/A   |
|    |                      |            |                  | Class of shares repurchased (Note 1)                 |       |   |  |   |
| 6. | Repurchase of shares |            |                  | Cancellation date : (dd/mm/yyyy)                     | ( / / | ) |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)                      | ( / / | ) | N/A  | N/A   |
|    |                      |            |                  |  |       |   |  |   |
|    |                      |            |                  | Class of shares redeemed (Note 1)                    |       |   |  |   |
| 7. | Redemption of shares |            |                  | Redemption date : (dd/mm/yyyy)                       | ( / / | ) |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)                      | ( / / | ) | N/A  | N/A   |
|    |                      |            |                  |  |       |   |  |   |
|    |                      |            |                  | Class of shares issuable (Note 1)                    |       |   |  |   |
| 8. | Consideration issue  | At price : | State currency   | <br>Issue and allotment date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)                      | ( / / | ) | NT/A   | <b>7</b> . T / A  |
|    |                      |            |                  |  |       |   | N/A  | N/A   |
|    |                      |            |                  |  |       |   |  |   |

| Class of shares issuable   |     | Type of Issue       |               |                 |           |                         |             |       | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-----|---------------------|---------------|-----------------|-----------|-------------------------|-------------|-------|--|---|
| 9. Capital reorganisation    Issue and allotment   ( / / )   |     | J.F                 |               |                 |           | Class of shares issua   | ble         |       |  |   |
| reorganisation  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (lote 1)  Issue and allotment (lote 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Total E. (Ordinary shares) Nil (Preference shares) NiA (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A   |     |                     |               |                 |           | (Note 1)                |             |       |  |   |
| Class of shares issuable (Note 1)  10. Other (Please specify)  State (Please specify)  EGM approval date: (1 / / ) (1 / ) | 9.  |                     |               |                 |           |                         | ( / /       | )     |  |   |
| Class of shares issuable   |     |                     |               |                 |           |                         | ( / /       | )     |  |   |
| 10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Total E. (Ordinary shares)  (Other class)  N/A  (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  N/A  |     |                     |               |                 |           | (dd/mm/yyyy)            |             |       | N/A  | N/A   |
| 10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Total E. (Ordinary shares)  (Other class)  N/A  (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  N/A  |     |                     |               |                 |           | Class of shares issua   | ble         |       |  |   |
| (Please specify)  At price: State currency   | 10  | Other               |               |                 |           |                         | .010        |       |  |   |
| Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A (Other clas | 10. | (Please             | At price :    |                 |           |                         | ( / /       | )     |  |   |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A   |     |                     |               |                 |           |                         | ( / /       | )     | N/A  | N/A   |
| (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  |     |                     |               |                 |           | Total E.                | (Preference | share | s) N/A   |   |
| (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  |     |                     |               |                 |           |                         |             |       |  |   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A   | Т   | otal increase / (de | ecrease) in o | ordinary shares | during tl | he month (i.e. Total of | A to E):    |       | (1) N  | ïl  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A   |     |                     |               |                 |           |                         |             |       | (2) N/   | /A  |
| 17/11  | To  | otal increase / (de | ecrease) in p | reference share | s during  | the month (i.e. Total o | of A to E): |       | N/   | /A  |
|  |     |                     |               |                 |           | _                       |             |       |  |   |

| Remarks (if any | ):  |   |
|-----------------|---|---|
| N/A             |   |   |
|                 |   |   |
|                 |   |   |
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|                 |   |   |
|                 |   |   |
| Submitted by:   | Tricor Tengis Limited                           |   |
| Submitted by.   | Tricor Tengis Limited                           | _ |
| Title:          | Branch Share Registrar                          |   |
|                 | or, Secretary or other duly authorised officer) | _ |
| •               | •   |   |
|                 |   |   |
|                 |   |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.