

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Birmingham International Holdings Limited
Date Submitted	3 August 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02309</u> Descrip	otion :	Birmingha	am Intl	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	50,000,000,000	0.01	500,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		(State	capital	
Balance at close of preceding month Increase/(decrease)		(State	capital	

## 2. Preference Shares

Stock code :	N/A	_Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)	)		-	
Balance at close of	the month			

## 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descrip			N/A		
		No. of classes o	(	ate	Authorised share capital (State currency)	
Balance at close of j	preceding 1	nonth		<u> </u>		
Increase/(decrease)						
Balance at close of t	the month					

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	9,681,086,733	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	9,681,086,733	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/22	11/22	11/11	11/24	11/11	1.011
2						
( / / ) shares						
(Note 1)						
3.						
( / / ) shares						
(Note 1)		T		1 \		
		10	otal A. (Ordin		N/A	
				nce shares) Other class)	<u>N/A</u> N/A	
Total funds raised dur	ring the month	n from exercise (			11/11	
options (State currenc			/1	N/A		

Warrants to	Issue	Shares	of th	e Is	ssuer	which	are t	to be	e Li	isted

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Debt Convertible Bond						
Stock and (if listed)	HK\$	112,500,000.00	Nil	112,500,000.00	Nil	3,750,000,000
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.03					
EGM approval date (if applicable) (dd/mm/yyyy))	(05/02/2014)					
2.	(05/02/2014)					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
<u>J.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		Nil	-
				rence shares)	N/A	-
			(	(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 8 January 2016, the Company submitted the Resumption		
	Proposal in relation to the Proposed Restructuring of the Company		
	to the Stock Exchange. On 31 May 2016, the Stock Exchange decided to allow the Company to proceed with the Resumption		
	Proposal.		
	For details, please refer to the Company's announcement dated 6		
	June 2016 and a supplemental announcement dated 8 June 2016 in		
	relation to the Proposed Restructuring of the Company.		
	Ordinary shares (Note 1)	N/A	N/A
2	N/A		
2.	N/A		
	shares (Note 1)		
3.	N/A		
0.	11/1		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A	

	vements in Issued Sha					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1. Right	s issue At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
2. Open	offer At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ 4	
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3. Placin	ng At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4. Bonu	s issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

<b> </b>	Type of Issue				shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issua (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						<u>N/A</u>	N/A
10	Other (Please specify)	At price :		Class of shares issua (Note 1)	ble		
10.			State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Total E.	(Ordinary shar (Preference shar (Other cla	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A		
Submitted by:	Tricor Tengis Limited	_
	Branch Share Registrar Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.