

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2016		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		nam International I	Holdings Limi	ted
Date Submitted	01/12/20	)16		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>02309</u>	Descrip	tion:	Birmingh	am Intl
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares					
Stock code : N/A Descript	tion :	n : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month		_			
3. Other Classes of Shares					
Stock code : N/A Descript	tion :	N/A	4		
	No. of other classes of shares	Par value (State currency)	capital		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month					
Total authorized chara conital at the a		(LUZ\$). FOO	000 000 00		

Total authorised share capital at the end of the month (HK\$): \_500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,393,764,429	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,393,764,429	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	N	Movement duri	na the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date	Movement during the month				_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / ) shares (Note 1)						
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)						-
(************************************		Tota	I A. (Ordina	rv shares)	N/A	
		. 010	(Preference		N/A	
			•	her class)	N/A	
Total funds raised d of options (State cu		nth from exerci	•	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.14/7						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  2.	( / /	)	-			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)3.	( / /	)				
·						
EGM approval date (if applicable) (dd/mm/yyyy) 4.		)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
EGM approval date (if applicable)	( / /	)	-			
		Total E	(Preferen	ary shares) nce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	e into Shares of t	he Issuer which	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. CY Convertible Notes						
	HK\$	112,500,000.00	Nil	112,500,000.00	Nil	274,390,243
				npany's circular		
Stock code (if listed) _		the Comp	any's annound	ement dated 1	1 October 20	16)
Class of shares	Ordinary Chara					
issuable (Note 1) Subscription price	Ordinary Share HK\$0.41	<u>S</u>				
EGM approval date	ΠΑΦΟ.41					
(if applicable)						
(dd/mm/yyyy))	(05/02/2014)					
2. New Convertible Notes						
	HK\$	50,000,000.00	Nil	50,000,000.00	Nil	625,000,000
Stock code (if listed)		(Please re	efer to the Com	npany's circular	dated 5 Aug	ust 2016)
Class of shares						
issuable (Note 1)	Ordinary Share	<u>s</u>				
Subscription price	HK\$0.08					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(29/08/2016)					
3. N/A	( 22 2 2 2 2 )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)						
4.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	<del></del>	Total C (Ordin	nary shares) N/	′Δ	
				nce shares) N		
				Other class) N		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(0.110.01110)		

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares _ issuable (Note 1)				
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33,,,,,,,,			N/A	N/A
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
						N/A	N/A
			Class of shares				
		State	issuable (Note 1)				
3.	Placing	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	(	١		
			(dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,900 01 10000	Class of shares				
		issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
						_
		Class of shares				
7.	Redemption of	redeemed (Note 1)				
	shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
					19/7	
		Class of shares issuable (Note 1)				
8.	Consideration At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
					<u>N/A</u>	N/A

-	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	·	_		
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	) _	N/A	N/A
		Class of shares issuable (Note 1)	 3			
10.	Other At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
		Total E.(Ord	linary share	es)	N/A	
		•	rence share (Other clas	•	N/A N/A	_
To	tal increase / (decrease) in ordinary shares	during the month (i.e. T	otal of A to	E):	(1)	N/A
					(2)	N/A
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
	tal increase / (decrease) in other classes of	shares during the mont	th (i.e. Total	l of A	\ to	N/A
	: hese figures should be the same as the rele apital").)	evant figures under II ab	ove ("Move	əmei	nts in Issue	d Share

Remarks (if any):
N/A
Submitted by: Chan Yuk Yee
Title: Executive Director and Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.