# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Birmingham International Holdings Limited
Date Submitted	05/04/2017

I. Movements in Authorised Share Capital

	1.	Ordinary	Shares
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(1) Stock code : <u>02309</u> Descrip	otion :	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

#### 2. Preference Shares

Stock code :	<u>N/A</u> Descript		ion :	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedi	ng month		·	
Increase/(decreas	se)	-			
Balance at close o	of the mor	nth _			

## 3. Other Classes of Shares

Stock code :	N/A Description :			N/A				
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close c	Balance at close of preceding month							
Increase/(decreas	e)	_		-				
Balance at close c	of the mon	th _						

Total authorised share capital at the end of the month (*HK*\$): \_\_\_\_\_500,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,293,154,672	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	6,293,154,672	<u>N/A</u>	N/A	N/A		

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date	1	Movement durir	ig the month			the month
(dd/mm/yyyy) and						the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
<u>( / / )</u> shares						
(Note 1)						
2.						
( / / )						
(Note 1)						
. ,						
3.						
shares						
(Note 1)	,					
		Iota	A. (Ordina (Preference)	ry shares) ce shares)	N/A N/A	
			•	her class)	N/A	
Total funds raised d		nth from exerci	se	N1/A		
of options (State cu	rency)			N/A		

Share Ontions (under Share Ontion Schemes of the Issuer

### III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable)	( / /	)				
<u>2.</u>	,					
( / / )		. <u> </u>				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
· · · · · · · · · · · · · · · · · · ·				m, chorce)	N1/A	
		Total E		ry shares) ce shares)		-
				ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
<u>∠.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
	_					
	_					
	_					
Class of shares						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin			
				nce shares) <u>N/</u> Dther class) N/		—
			(0		<u>n</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
	-	
	4	
	4	
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
3. N/A		
	-	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(3311111)))))			<u>N/A</u>	N/A
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
5.	Scrip dividend At price : State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
	Guirency	EGM approval date: (dd/mm/yyyy)					
						<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(		)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(		)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	<u>N/A</u>	N/A
		Class of shares issuable (Note 1)					
8.	Consideration At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(		)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

Type of Issue		No. of new shares of issuer during the pursuant thereto
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A N/A</u>
10. Other At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A N/A</u>
	Total E.(Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by: Chan Yuk Yee
Title: <u>Executive Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.