

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2017		
To : Hong Kong Exchanges ar	nd Clearing Limited		
	Birmingham Sports Holding	gs Limited	
I. Movements in Authorised Sh			
1. Ordinary Shares			
(1) Stock code : <u>02309</u>	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month 50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : N/A	Description :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares					
Stock code :	N/A C	Description	on :	N/A	<b>.</b>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding r	month_			
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of S	hares				
Stock code :I	N/A C	Description	on :	N/A	\
			No. of other classes of shares	Par value (State currency)	capital
Balance at close of pr	eceding r	month			
Increase/(decrease)					
Balance at close of th	e month	_			
Total authorised share	e capital a	it the en	d of the month	(HK\$): 500,0	000,000.00
II. Movements in Issu	ed Share	Capital			
	No. (1)		ary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	6,293,15	4,672	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil		N/A	N/A	N/A
Balance at close of the month	6,293,15	4,672	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)	( / /	)				
	,	, Total I	(Preferen	ary shares) ace shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<del>-</del> -					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.	<del>_</del>					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
	_					
	_					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.	<u> </u>					
	_					
	_					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	<del></del>	Total C. (Ordin	ary charee)	N/A	
				nce shares)		<del>_</del>
				Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	shares (Note 1)		
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	( / / ) shares (Note 1)		
•	Shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

shares of shares of issuer which issued may be during the issued month pursuant thereto as	Ot	her Movements	in Issued	Share Capital					N
Class of shares   Issue and allotment   Class of shares   Class of		Type of Issue						shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
issuable (Note 1)		1 ypc or 1000c							
Class of shares									
Class of shares   State   Issue and allotment   date: (dd/mm/yyyy)   N/A   N/A   N/A	1.	Rights issue	At price	State currency ———		( / /	)		
Class of shares					EGM approval date:	( / /	)		
State   State   State   Currency   N/A					(33)			N/A	N/A
State   State   State   Currency   N/A					Class of shares				
EGM approval date: (dd/mm/yyyy)									
Class of shares	2.	Open offer	At price	State currency					
N/A   N/A					EGM approval date: (dd/mm/vvvv)				
issuable (Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy) ( / / )     EGM approval date: (dd/mm/yyyy)   N/A   N/A     Class of shares       issue and allotment date : (dd/mm/yyyy)   ( / / )     Issue and allotment date : (dd/mm/yyyy)   ( / / )     EGM approval date: (dd/mm/yyyy)   ( / / )					(**************************************			N/A	N/A
3. Placing At price : State   Issue and allotment   ( / / )     EGM approval date: (dd/mm/yyyy)   ( / / )     N/A   N/A   N/A   N/A   N/A   N/A   Sue and allotment   (dd/mm/yyyy)   ( / / )									
EGM approval date: ( / / )				0(-)					
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment date: (dd/mm/yyyy) ( / / )	3.	Placing	At price	· currency ———		( / /	)		
Class of shares ————————————————————————————————————					EGM approval date:	( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					(33			N/A	N/A
4. Bonus issue    Issue and allotment date: (dd/mm/yyyy) ( / / )									
date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)					issuable (Note 1)				
(dd/mm/yyyy) ( / / )	4.	Bonus issue				( / /	)		
(3.3					EGM approval date:	( / /	)		
1					(33,		Ť	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue	Class of shares				
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(2,,,,,,			<u>N/A</u>	N/A
		Class of shares				
	Danwahaa of	repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/iiii/yyyy)		ŕ	N/A	N/A
		Class of shares				
		issuable (Note 1)				
8.	Consideration At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) ( / / )	)	
	EGM approval date: (dd/mm/yyyy) ( / / )	) N/A	N/A
	Class of shares issuable (Note 1)	-	
10. Other At price : State currency ——	Issue and allotment date: (dd/mm/yyyy) ( / / )	)	
	EGM approval date: ( / / ) (dd/mm/yyyy)	) N/A	<u>N/A</u>
	Total E.(Ordinary shares	s)N/A	
	(Preference shares (Other class		
Total increase / (decrease) in ordinary sha	ares during the month (i.e. Total of A to E	E): (1)	N/A
		(2)	N/A
Total increase / (decrease) in preference s	· ·		N/A
Total increase / (decrease) in other classes E):	s of shares during the month (i.e. Total of	of A to	N/A
(These figures should be the same as the Capital").)	relevant figures under II above ("Mover	nents in Issue	ed Share

Remarks (if any):
N/A
Submitted by: Chan Yuk Yee
Title: Executive Director and Company Secretary
Title: <u>Executive Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.